



## Supplementary Information Memorandum Dated 5 May 2023

### Australia and New Zealand Banking Group Limited

*Australian Business Number 11 005 357 522  
(Incorporated with limited liability in Australia and registered in the State of Victoria)  
as Issuer*

### US\$60,000,000,000 Euro Medium Term Note Programme

This is a supplement (the “**Supplement**”) to the US\$60,000,000,000 Euro Medium Term Note information memorandum dated 16 November 2022 established by Australia and New Zealand Banking Group Limited (“**ANZBGL**”), ANZ Bank New Zealand Limited (“**ANZ New Zealand**”) and ANZ New Zealand (Int’l) Limited (“**ANZNIL**”) as supplemented (the “**Information Memorandum**”),

In respect of ANZBGL, for the purposes of any issues of Subordinated Notes under the Information Memorandum, the unaudited condensed consolidated financial statements of ANZ NOHC (including the independent auditor’s review report thereon and notes thereto) in respect of the six months ended 31 March 2023 as set out on pages 75 to 118 of ANZ NOHC’s consolidated financial report, dividend announcement and appendix 4D shall be deemed to be incorporated in, and form part of, the Information Memorandum.

Terms defined in the Information Memorandum have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read and construed together with, the Information Memorandum.

To the extent that there is any inconsistency between any statement contained in this Supplement or in any information or document incorporated by reference into, and forming part of, this Supplement and any other statement contained in the Information Memorandum or in any information or document incorporated by reference into, and forming part of, the Information Memorandum, the statements contained in this Supplement or in any information or document incorporated by reference into, and forming part of, this Supplement will prevail.