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| 1 | Issuer | Australia and New Zealand Banking Group Limited (ANZ) |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | AN3 (ASX) |
| 3 | Governing law(s) of the instrument | Australia |
| <i>Regulatory Treatment</i> | | |
| 4 | Transitional Basel III rules | Common Equity Tier 1 |
| 5 | Post-transitional Basel III rules | Common Equity Tier 1 |
| 6 | Eligible at solo/group/group & solo | Solo & Group (Levels 1 & 2) |
| 7 | Instrument type (ordinary shares/preference shares/subordinated notes/other) | Ordinary Shares |
| 8 | Amount recognised in Regulatory Capital (Currency in mil, as of most recent reporting date) | AUD 28,779 million (as at 30 Sep 2023) |
| 9 | Par value of instrument | N/A |
| 10 | Accounting classification | Shareholder's equity |
| 11 | Original date of issuance | Multiple dates |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | No maturity |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | May buy-back at any time, subject to APRA approval |
| 16 | Subsequent call dates, if applicable | N/A |
| <i>Coupons/dividends</i> | | |
| 17 | Fixed or floating dividend/coupon | N/A |
| 18 | Coupon rate and any related index | N/A |
| 19 | Existence of a Dividend Stopper | No |
| 20 | Fully discretionary, partial discretionary or mandatory | Fully discretionary |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | N/A |
| 24 | If convertible, conversion trigger(s) | N/A |
| 25 | If convertible, fully or partially | N/A |
| 26 | If convertible, Conversion rate | N/A |
| 27 | If convertible, Mandatory or optional conversion | N/A |
| 28 | If convertible, specify instrument type convertible into | N/A |
| 29 | If convertible, specify issuer of instrument it converts into | N/A |

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| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | N/A |
| 32 | If write-down, full or partial | N/A |
| 33 | If write-down, permanent or temporary | N/A |
| 34 | If temporary write-down, description of write-up mechanism | N/A |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Ranks behind Additional Tier 1 capital. (Refer to the document entitled "Main features of ANZ's Additional Tier 1 Capital Instruments" for further details of those prior ranking instruments). |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | N/A |
| 38 | Further information | ANZ's Ordinary Shares are listed on ASX. Refer to the ASX website for further information relevant to these securities. |