

# Investment Option Summary

ANZ Smart Choice Super - Alphinity Australian Shares

31 December 2023

## Description

This investment option is best suited to investors who seek a well diversified portfolio of securities listed on the Australian Stock Exchange.

## Investment return objective

This investment option aims to achieve returns (after costs but before fees and taxes) that exceed the S&P/ASX 300 Accumulation Index, over periods of at least three to five years.

## Investment strategy

This investment option seeks to build a portfolio of Australian stocks listed on the ASX that is well diversified across different industries and sectors and aims to meet the investment option's investment objectives in a risk-controlled manner.

## Minimum time horizon

5 years

## Inception date

25 May 2015

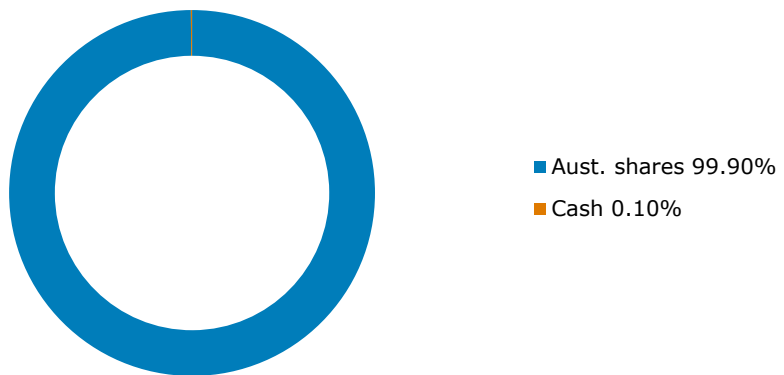
Fund Code: MMF2175AU

## Fund performance

	1 mth	3 mth	6 mth	1 yr	3 yrs	5 yrs
	%	%	%	pa %	pa %	pa %
Alphinity Australian Shares	5.89	6.39	6.37	11.19	9.55	10.68

Past performance is not indicative of future performance.

## Actual asset allocation



## Standard Risk Measure

The Standard Risk Measure (SRM) is based on industry guidance to allow investors to compare funds that are expected to deliver a similar number of negative annual returns over any 20 year period. The SRM for this fund is shown below:

