

All Australian industries – data summary, May 2008

Industry (ANZSIC divisions)	Industry activity					Businesses and profits				Labour and wages		
	Gross value added ^a , Dec Qtr 2007	% of GDP ^a Dec Qtr 2007	Gross value added ^a annual growth, Dec 2007 (trend)	New finance commit- ments ^b , March 2008	Industry perform- ance index ^c , Apr 2008	Registered operating businesses, June 2007	Business survival rate ^d , 2003 to 2007	Company profits ^e Dec Qtr 2007	Company profits ^e , real annual growth, Dec 2007 (trend)	Employ- ment, Feb 2008	Job vacancies Feb 2008	Wage Price Index ^f , annual growth, Mar 2008
	(trend) (\$mn)	(trend) (%)	(trend) (%)	(\$mn)	(points)	(no. of busi- nesses)	(%)	(trend) (\$mn)	(trend) (%)	('000 people)	('000 jobs)	(%)
<i>Data frequency</i>	<i>Quarter</i>	<i>Quarter</i>	<i>Quarter</i>	<i>Month</i>	<i>Month</i>	<i>Year</i>	<i>Year</i>	<i>Quarter</i>	<i>Quarter</i>	<i>Quarter</i>	<i>Quarter</i>	<i>Quarter</i>
Agriculture, forestry & fishing	5,563	2.2	-15.8	1,870	na	214,795	64.8	728	-41.3	346.4	na	na
Mining & services to mining	17,191	6.7	3.6	1,223	na	7,205	59.0	11,539	-7.5	138.7	5.0	5.8
Manufacturing	25,780	10.0	3.3	3,410	52.7	106,565	60.9	10,077	10.0	1,106.5	15.6	4.3
Electricity, gas & water supply	5,469	2.1	-2.1	na	na	1,968	54.9	na	na	89.8	1.2	4.6
Construction	17,242	6.7	6.5	1,311	42.6	322,404	56.7	2,400	32.0	974.0	10.0	4.2
Wholesale trade	11,723	4.5	2.5	1,586	57.2	85,398	60.8	4,297	7.5	457.6	10.6	2.9
Retail trade	14,907	5.8	5.1	2,132	46.9	219,308	55.3	3,208	22.6	1,581.5	23.4	4.5
Accommodation, cafes & restaurants	5,184	2.0	1.9	na	62.6	56,678	51.2	na	na	500.3	9.7	2.4
Transport & storage	12,019	4.7	6.2	1,346	55.0	117,323	56.8	2,864	13.4	500.4	4.0	4.3
Communication services	6,937	2.7	10.0	na	51.5	23,998	44.7	na	na	181.4	3.7	3.7
Finance & insurance	20,588	8.0	11.2	3,700	47.0	136,587	56.3	na	na	393.0	9.6	4.0

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Data frequency	Quarter	Quarter	Quarter	Month	Month	Year	Year	Quarter	Quarter	Quarter	Quarter	Quarter
Property & business services	30,388	11.8	4.4	7,073	54.9	507,508	59.1	5,342	15.7	1,275.0	46.5	4.8
Government administration & defence	10,105	3.9	2.4	55	na	na	na	na	na	490.2	7.8	4.2
Education	10,583	4.1	1.6	na	na	16,265	49.2	na	na	768.0	5.0	3.9
Health & community services	15,018	5.8	3.4	2,873	52.8	92,318	70.5	na	na	1,124.5	15.7	3.3
Cultural & recreational services	3,828	1.5	5.3	1,394	na	46,808	52.3	na	na	286.7	3.8	4.2
Personal & other services	4,828	1.9	5.0		55.8	56,642	50.5	na	na	411.9	6.4	3.6
All industries	257,873	100	3.8	35,305	na	2,011,770	58.4	48,955	11.9	10,625.7	178.0	4.1

Indicators that have DECLINED since the previous data period (month, quarter or year) are highlighted in RED.

a. Industry gross value added, chain volume measures, trend. Total for all industries is GDP, which includes ownership of dwellings, taxes less subsidies and statistical discrepancy.

b. New commercial finance commitments, original, nominal, per month. Includes new commitments to fixed loans, revolving credit and lease finance to businesses.

c. AiG 'diffusion indexes' of industry activity in manufacturing, services and construction. Levels above 50.0 indicate that industry activity is, on balance, expanding. Levels below 50.0 indicate that industry activity is, on balance, contracting. Seasonally adjusted 3 month moving averages. Data are released monthly.

d. Percentage of businesses that were operating in June 2003 and were still operating in June 2007.

e. Nominal company gross operating profits, for businesses employing 20 people or more, in selected industries only. For agriculture, realised agricultural income is a proxy for company profits(excludes forestry and fishing). Total includes all company gross operating profits in the ABS Business Indicators survey plus realised agricultural income.

e. Wage Price Index for public and private sector, total hourly rates of pay excluding bonuses. Annual growth in original index.

Sources: ABS 5206.0, Australian National Accounts; ABS 5671.0, Lending Finance; ABS 5676.0, Business Indicators; ABS 6291.0.55.003, Labour Force, Australia, Detailed Quarterly; ABS 6345.0, Labour Price Index, ABS 6354.0, Job Vacancies; ABS 8165.0 Counts of Australian Businesses; AiG-CBA, Performance of Services Index; AiG-PWC, Performance of Manufacturing Index; AiG-HIA, Performance of Construction Index.

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