

ANZ Trustees Local Communities Program Small Grant Guidelines

General Background

ANZ Trustees embraces its duty and obligation to honour the wishes of benefactors. Where ANZ Trustees has been entrusted to exercise sole discretion and judgement in grantmaking it has grouped smaller charitable trusts with similar purposes together and developed the ANZ Trustees Local Communities Program. This combined program enables ANZ Trustees to offer more meaningful grants for charitable purposes and to increase the effectiveness of individual charitable foundations.

Participating Trusts & Foundations:

- A G Johnston & I D Johnston Perpetual Trust
- Edith M & William M Wilson Charity Trust
- Dr R A Parker Estate
- Dr R A Parker Settlement

Special interest areas include:

Charitable organisations working in the following geographic areas undertaking charitable projects are eligible to apply:

- Barwon Heads and Ocean Grove;
- Mildura/Mallee Region; and
- *Hobart & environs (Tasmania). Please note this Trust is fully committed in this region until 2015.*

How to Apply:

Organisations are invited to submit an Expression of Interest (EOI).

EOI closing date: 5pm 15 February

All EOIs will be considered and outcomes include:

- An invitation to submit an Application by **1 May**;
- Deferment of your EOI; or
- Your EOI may be declined.

Grants of up to **\$20,000** per annum are available.

Types of programs that we fund:

- Request should be for a one-off grant, not multi-year funding;
- Address identified needs within the Special Interest Areas;
- Fit within the organisation's strategic plan;
- Seek to produce tangible outcomes that benefit individuals or the community; and
- Have carefully prepared and realistic budgets.

Definitions:

- **Outputs:** are the direct products of program activities, for example, the number of hours participants attended a program. Outputs are typically observed/measured in the short-term.
- **Outcomes:** are the changes that a program aims to make, and go beyond direct outputs that result from program activities.
- **Impacts:** is the fundamental intended and unintended change that occurs as a result of program activities. Impact can be understood as the sum of the outcomes. Impacts are typically observed/measured over a longer time scale.