



# Media Release

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## ANZ Tier One Capital Raising

Australia and New Zealand Banking Group Limited (ANZ) will be assessing institutional investor interest in a possible issue of EUR Tier 1 hybrid securities.

Investor presentations will be held in the United Kingdom and Europe during 22-26 November.

The issue of Tier 1 capital was foreshadowed in ANZ's 2004 Annual Results on 26 October 2004 and is consistent with ANZ's capital management strategy. The proceeds from any such issue will be used for operational banking purposes.

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