

Guna memenuhi Peraturan Otoritas Jasa Keuangan No. 6/POJK.03/2015 tanggal 31 Maret 2015 tentang "Transparansi dan Publikasi Laporan Bank", berikut ini adalah informasi keuangan yang diambil dari Laporan Keuangan Konsolidasi Australia and New Zealand Banking Group Limited pada tanggal dan untuk periode yang berakhir pada tanggal 30 September 2016 (diaudit oleh KPMG) dan 30 September 2015 (diaudit oleh KPMG), yang telah diselesaikan dan diotorisasi untuk terbit oleh Direksi pada tanggal 2 November 2016. Periode pembukuan Australia and New Zealand Banking Group Limited dimulai dari 1 Oktober sampai dengan 30 September yang mana berbeda dengan PT Bank ANZ Indonesia yang dimulai dari 1 Januari sampai dengan 31 Desember.

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED CONSOLIDATED BALANCE SHEET AS AT 30 SEPTEMBER 2016 AND 2015 (in AUD Millions)		
	Sep - 16	Sep - 15
Assets		
Cash	48,675	53,903
Settlement balances owed to ANZ	21,951	18,596
Collateral paid	12,723	9,967
Trading securities	47,188	49,000
Derivative financial instruments	87,496	85,625
Available-for-sale assets	63,113	43,667
Net loans and advances	575,852	562,173
Regulatory deposits	2,296	1,773
Investment in associates	4,272	5,440
Current tax assets	126	90
Deferred tax assets	623	402
Goodwill and other intangible assets	7,672	8,312
Investments backing policy liabilities	35,656	34,820
Premises and equipment	2,205	2,221
Other assets	5,021	5,846
Esanda dealer finance assets held for sale	-	8,065
Total assets	914,869	889,900
Liabilities		
Settlement balances owed by ANZ	10,625	11,250
Collateral received	6,386	7,829
Deposits and other borrowings	588,195	570,794
Derivative financial instruments	88,725	81,270
Current tax liabilities	188	267
Deferred tax liabilities	227	249
Policy liabilities	36,145	35,401
External unit holder liabilities (life insurance funds)	3,333	3,291
Provisions	1,209	1,074
Payables and other liabilities	8,865	10,366
Debt issuances	91,080	93,747
Subordinated debt	21,964	17,009
Total liabilities	856,942	832,547
Net assets	57,927	57,353
Shareholders' equity		
Ordinary share capital	28,765	28,367
Reserves	1,078	1,571
Retained earnings	27,975	27,309
Share capital and reserves attributable to shareholders of the Company	57,818	57,247
Non-controlling interests	109	106
Total shareholders' equity	57,927	57,353

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED CONSOLIDATED OFF BALANCE SHEET AS AT 30 SEPTEMBER 2016 AND 2015 (in AUD Millions)		
	Sep - 16	Sep - 15
Undrawn facilities	207,410	230,794
Contingent facilities	37,779	40,335

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED CONSOLIDATED INCOME STATEMENT FOR THE YEAR ENDED 30 SEPTEMBER 2016 AND 2015 (in AUD Millions)		
	Sep - 16	Sep - 15
Interest income	29,951	30,526
Interest expense	(14,856)	(15,910)
Net interest income	15,095	14,616
Other operating income	3,129	4,034
Net funds management and insurance income	1,764	1,815
Share of associates' profit	541	625
Operating income	20,529	21,090
Operating expenses	(10,422)	(9,378)
Profit before credit impairment and income tax	10,107	11,712
Credit impairment charge	(1,929)	(1,179)
Profit before income tax	8,178	10,533
Income tax expense	(2,458)	(3,026)
Profit for the year	5,720	7,507
Comprising:		
Profit attributable to non-controlling interests	11	14
Profit attributable to shareholders of the Company	5,709	7,493
Earnings per ordinary share (cents)		
Basic	197.4	271.5
Diluted	189.3	257.2
Dividend per ordinary share (cents)	160.0	181.0

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE YEAR ENDED 30 SEPTEMBER 2016 AND 2015 (in AUD Millions)		
	Sep - 16	Sep - 15
Profit for the year	5,720	7,507
Other comprehensive income		
<i>Items that will not be reclassified subsequently to profit or loss</i>		
Remeasurement gain/(loss) on defined benefit plans	(72)	(6)
Fair value gain/(loss) attributable to changes in own credit risk of financial liabilities designated at fair value	(10)	52
<i>Income tax on items that will not be reclassified subsequently to profit or loss</i>		
Remeasurement gain/(loss) on defined benefit plans	11	4
Fair value gain/(loss) attributable to changes in own credit risk of financial liabilities designated at fair value	3	(15)
<i>Items that may be reclassified subsequently to profit or loss</i>		
Foreign currency translation reserve		
Exchange differences taken to equity	(456)	1,736
Exchange differences transferred to income statement	(126)	(4)
Available-for-sale revaluation reserve		
Valuation gain/(loss) taken to equity	42	(40)
Transferred to income statement	(48)	(71)
Cash flow hedge reserve		
Valuation gain/(loss) taken to equity	64	160
Transferred to income statement	17	(15)
<i>Income tax on items that may be reclassified subsequently to profit or loss</i>		
Available-for-sale revaluation reserve	7	36
Cash flow hedge reserve	(21)	(45)
Share of associates' other comprehensive income	4	59
Other comprehensive income net of tax	(585)	1,851
Total comprehensive income for the year	5,135	9,358
Comprising total comprehensive income attributable to:		
Non-controlling interests	4	30
Shareholders of the Company	5,131	9,328

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE YEAR ENDED 30 SEPTEMBER 2016 AND 2015 (in AUD Millions)							
	Ordinary share capital	Preference share capital	Reserves	Retained earnings	Shareholders' equity attributable to equity holders of the Bank	Non-controlling interests	Total shareholders' equity
As at 1 October 2014	24,031	871	(239)	24,544	49,207	77	49,284
Profit or loss	-	-	-	7,493	7,493	14	7,507
Other comprehensive income for the year	-	-	1,802	33	1,835	16	1,851
Total comprehensive income for the year	-	-	1,802	7,526	9,328	30	9,358
Transactions with equity holders in their capacity as equity holders:							
Dividends paid	-	-	-	(4,907)	(4,907)	(1)	(4,908)
Dividend income on treasury shares held within the Group's life insurance statutory funds	-	-	-	22	22	-	22
Dividend reinvestment plan	1,122	-	-	-	1,122	-	1,122
Preference shares bought back	-	(871)	-	-	(871)	-	(871)
Other equity movements:							
Share-based payments/(exercises)	-	-	16	-	16	-	16
Share placement and Share purchase plan	3,206	-	-	-	3,206	-	3,206
Treasury shares adjustment	5	-	-	-	5	-	5
Group share option scheme	2	-	-	-	2	-	2
Group employee share acquisition scheme	1	-	-	-	1	-	1
Transfer of options/rights lapsed	-	-	(8)	8	-	-	-
Foreign exchange gains on preference shares bought back	-	-	-	116	116	-	116
As at 30 September 2015	28,367	-	1,571	27,309	57,247	106	57,353
Profit or loss	-	-	-	5,709	5,709	11	5,720
Other comprehensive income for the year	-	-	(504)	(74)	(578)	(7)	(585)
Total comprehensive income for the year	-	-	(504)	5,635	5,131	4	5,135
Transactions with equity holders in their capacity as equity holders:							
Dividends paid	-	-	-	(5,001)	(5,001)	(1)	(5,002)
Dividend income on treasury shares held within the Group's life insurance statutory funds	-	-	-	24	24	-	24
Dividend reinvestment plan	413	-	-	-	413	-	413
Preference shares bought back	-	-	-	-	-	-	-
Other equity movements:							
Share-based payments/(exercises)	-	-	19	-	19	-	19
Share placement and Share purchase plan	-	-	-	-	-	-	-
Treasury shares adjustment	(153)	-	-	-	(153)	-	(153)
Group share option scheme	-	-	-	-	-	-	-
Group employee share acquisition scheme	138	-	-	-	138	-	138
Transfer of options/rights lapsed	-	-	(8)	8	-	-	-
Foreign exchange gains on preference shares bought back	-	-	-	-	-	-	-
As at 30 September 2016	28,765	-	1,078	27,975	57,818	109	57,927