

ANZ Trustees Community Engagement Program Small Grant Guidelines

General Background

ANZ Trustees embraces its duty and obligation to honour the wishes of benefactors. Where ANZ Trustees has been entrusted to exercise sole discretion and judgement in grantmaking it has grouped smaller charitable trusts with similar purposes together and developed the ANZ Trustees Community Engagement Program. This combined program enables ANZ Trustees to offer more meaningful grants for charitable purposes and to increase the effectiveness of individual charitable foundations.

Participating Trusts & Foundations:

- Charles Lamond Forrest Estate
- Rena Vessey Hall Estate
- Louisa M Henty Estate
- Harold Moreland Oldham Perpetual Trust
- Charles & Jessie Strong Trust
- John Theodatis Sumner Charitable Trust
- Victorian Community Foundation - Albert Edward McKay Trust

The Goal:

The **ANZ Trustees Community Engagement Program** aims to support programs within **Victoria** which enhance the engagement of disadvantaged groups with their local community and/or services, including Arts/Cultural Programs.

How to Apply:

Charitable organisations are invited to submit an Expression of Interest (EOI).

EOI closing date: 5pm 15 February

All EOIs will be considered and outcomes include:

- An invitation to submit an Application by **1 May**;
- Deferment of your EOI; or
- Your EOI may be declined.

Grants of up to **\$20,000** per annum are available.

Types of programs that we fund:

- Have carefully prepared and realistic budgets
- Your request should be for a one-off grant, not multi-year funding;
- Address identified needs;
- Preference will be given to EOI's and applications from small to medium sized organisations;
- Fit within the organisation's strategic plan; and
- Seek to produce tangible outcomes that benefit individuals or the community;

Types of projects that we do not fund:

- Projects that do not fit the aims of the specific Program;
- Projects that may be more suited to corporate sponsorship or investment;
- Projects that may be more suited to government funding Budget deficits;
- Projects seeking support after the loss of government funding;
- General operating and administrative expenses;
- General fund raising campaigns, e.g. annual appeals;
- Core programs funded from other sources;
- Bodies which are themselves grant-making agencies;
- Projects which are auspiced by an organisation not directly involved in delivering the project;
- Requests which seek a contribution to a much larger project;
- Requests which seek a contribution for the continuation of larger scale medical research project;
- Bequest programs;
- Contribution to the corpus of another trust;
- Projects requiring retrospective funding;
- Sectarian or religious bodies where services are limited to their own members; and
- Individuals.