

ANZ Trustees Community Engagement Program Small Grant Guidelines

General Background

ANZ Trustees embraces its duty and obligation to honour the wishes of benefactors. Where ANZ Trustees has been entrusted to exercise sole discretion and judgement in grantmaking it has grouped smaller charitable trusts with similar purposes together and developed the ANZ Trustees Community Engagement Program. This combined program enables ANZ Trustees to offer more meaningful grants for charitable purposes and to increase the effectiveness of individual charitable foundations.

Participating Trusts & Foundations:

- Charles Lamond Forrest Estate
- Rena Vessey Hall Estate
- Louisa M Henty Estate
- Harold Moreland Oldham Perpetual Trust
- Charles & Jessie Strong Trust
- John Theodatis Sumner Charitable Trust
- Victorian Community Foundation - Albert Edward McKay Trust

Aim of the program:

To support community engagement projects and initiatives within **Victoria** which enhance the connection and involvement of disadvantaged groups with their local community. Projects should;

- **Demonstrate** how the opportunities for participants to develop and enhance skills that will enable them to engage effectively in their communities.

Projects that consider the ability to involve the participants in the planning, development, implementation and evaluation of proposed projects will be favourably considered

How to Apply:

Charitable organisations are invited to submit an Expression of Interest (EOI).

EOI closing date: 5pm 15 February

All EOIs will be considered and outcomes include:

- An invitation to submit an Application by **1 May**;
- Deferment of your EOI; or
- Your EOI may be declined.

Grants of up to **\$20,000** per annum are available.

Types of programs that we fund:

- Have carefully prepared and realistic budgets
- Your request should be for a one-off grant, not multi-year funding;
- Address identified needs;
- Preference will be given to EOI's and applications from small to medium sized organisations;
- Fit within the organisation's strategic plan; and
- Seek to produce tangible outcomes that benefit individuals or the community.

Definitions:

- **Outputs:** are the direct products of program activities, for example, the number of hours participants attended a program. Outputs are typically observed/measured in the short-term.
- **Outcomes:** are the changes that a program aims to make, and go beyond direct outputs that result from program activities.
- **Impacts:** is the fundamental intended and unintended change that occurs as a result of program activities. Impact can be understood as the sum of the outcomes. Impacts are typically observed/measured over a longer time scale.