



Australia and New Zealand Banking Group Limited
 ABN 11 005 357 522



All correspondence to:
 Computershare Investor Services Pty Limited
 GPO Box 2975 Melbourne
 Victoria 3001 Australia
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 anzshareregistry@computershare.com.au
 www.computershare.com

Registered name(s)

Registered address

**Holder Identification Number (HIN)
 or Securityholder Reference Number (SRN)**

Plan Election

Use a black pen.
 Print in **CAPITAL** letters.

A, B, C

1, 2, 3

Where a choice is required,
 mark the box with an 'X' **X**

A Dividend Reinvestment Plan (DRP)

ALL Please mark this box with an 'X' if you wish all of your holding to participate in the Company's DRP.

PART Show the number of securities you wish to participate in the Company's DRP.

Cross if you no longer wish to participate in the DRP

B Bonus Option Plan (BOP)

ALL Please mark this box with an 'X' if you wish all of your holding to participate in the Company's BOP.

PART Show the number of securities you wish to participate in the Company's BOP.

Cross if you no longer wish to participate in the BOP

C Sign Here - This section must be signed for your instructions to be executed.
 I/We authorise you to act in accordance with my/our instructions set out above. I/We acknowledge that these instructions supersede and have priority over all previous instructions in respect of my/our shares. Where I/we have indicated participation in the Dividend Reinvestment Plan and/or Bonus Option Plan, I/we hereby agree to be bound by and to comply with the Terms and Conditions of the Plan/s and I/we affirm that I/we are not (and I/we are not acting on behalf of or for the account or benefit of an entity or person who is) in or resident in the United States of America or Canada.

| | | |
|---|-------------------------|-----------------------------------|
| Individual or Securityholder 1 | Securityholder 2 | Securityholder 3 |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Sole Director and Sole Company Secretary | Director | Director/Company Secretary |

Note: When signed under Power of Attorney, the attorney states that he or she has not received a notice of revocation. Computershare Investor Services Pty Limited needs to sight a certified copy of the Power of Attorney.

Day Month Year



How to complete this form

Participation in the Plans is optional. All shares are eligible unless they are held under an ANZ employee share plan and are subject to restrictions, or legislation in the country of residence makes it impracticable. The Terms and Conditions of the Plans specifically preclude the participation of any entity or person who is (or who is acting on behalf of or for the account or benefit of an entity of person who is) in or resident in the United States of America or Canada. Shareholders resident in other countries should seek their own advice to ensure that the laws in their country of residence allow participation.

A Dividend Reinvestment Plan (DRP)

Please complete this section if you wish to have your dividends reinvested in the form of more Company securities.

If you wish all of your securityholding to participate in the DRP, please mark the first box.

If you wish only part of your securityholding to participate in the DRP, please mark the second box and show the number of securities that you wish to participate.

Please note that an election to participate fully in the DRP will override any instruction on the register regarding direct payment of dividends into a nominated financial institution account.

If you no longer wish to participate in the DRP, please mark the box at the bottom of this section.

This instruction only applies to the specific holding identified by the SRN/HIN and the name appearing on the front of this form.

B Bonus Option Plan (BOP)

Please complete this section if you wish to receive bonus ordinary shares and forego your dividend entitlements.

If you wish all of your securityholding to participate in the BOP, please mark the first box.

If you wish only part of your securityholding to participate in the BOP, please mark the second box and show the number of securities that you wish to participate.

Please note that an election to participate in the BOP will override any conflicting instruction on the register regarding participation in the DRP or the direct payment of dividends into a nominated financial institution account.

If you no longer wish to participate in the BOP, please mark the box at the bottom of this section.

This instruction only applies to the specific holding identified by the SRN/HIN and the name appearing on the front of this form.

C Signature(s)

If you have completed Section A and/or Section B, you must sign this form as follows in the spaces provided:-

Joint Holding: where the holding is in more than one name, all of the securityholders must sign.

Power of Attorney: to sign under Power of Attorney, you must have already lodged this document with the Share Registrar. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the Company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

Address for lodgement of notices and shareholder communications

Your completed Election Form must be returned to the address shown at the bottom of this document, however holders in New Zealand or United Kingdom can return their form to the addresses below if desired;

New Zealand

ANZ Share Registrar
c/o Computershare Investor Services Pty Limited
Private Bag 92119
Auckland 1020
New Zealand

United Kingdom

ANZ Share Registrar
c/o Computershare Investor Services Pty
Limited
PO Box 82
The Pavilions
Bridgwater Road
BRISTOL BS99 7NH
United Kingdom

Australia:

1800 113 399
New Zealand: 0800 174 007
United Kingdom: (0870) 702 0000
Any other country: (61 3) 9415 4010
Facsimile: (61 3) 9473 2500

Web:

www.anz.com

Email: anzshareregistry@computershare.com.au

Please return the completed form in the envelope provided or to the address opposite:

Computershare Investor Services Pty Limited
GPO Box 2975
Melbourne Victoria 3001
Australia

