

All Australian industries – data summary, 18 December 2008

Industry (ANZSIC divisions)	Industry activity					Businesses and profits				Labour and wages		
	Gross value added ^a , Sep Qtr 2008 (trend) (\$mn)	Gross value added ^a growth, Sep 2008 (trend) (% p.a.)	Private capital expenditure, growth Sep 2008 (trend) (% p.a.)	New finance commitments ^b , average growth, Oct 2008 (% p.a.)	Industry performance index ^c , Nov 2008 (points)	Registered operating businesses, June 2007 (no. of businesses)	Business survival rate ^d , 2003 to 2007 (%)	Company profits ^e Sep Qtr 2008 (trend) (\$mn)	Company profits ^e , growth, Sep Qtr 2008 (trend) (% p.a.)	Employment, growth, Nov 2008 (trend) (% p.a.)	Total actual hours worked, growth, Nov 2008 (% p.a.)	Wage Price Index ^f , growth, Sept 2008 (% p.a.)
Data frequency	Quarter	Quarter	Quarter	Month	Month	Year	Year	Quarter	Quarter	Quarter	Quarter	Quarter
Agriculture, forestry, fishing	6,415	7.1	na	-0.6	na	214,795	64.8	1,535	0.1	5.7	3.1	na
Mining & services to mining	21,453	4.9	36.4	-48.7	na	7,205	59.0	21,906	84.9	30.4	29.5	6.3
Manufacturing	27,079	3.5	3.4	-15.5	32.7	106,565	60.9	10,882	10.0	-2.4	-3.6	3.8
Electricity, gas & water supply	5,457	0.4	na	na	na	1,968	54.9	na	na	21.5	10.3	3.5
Construction	19,739	4.6	-13.8	-14.4	32.0	322,404	56.7	2,499	10.7	3.9	2.8	4.6
Wholesale trade	12,474	3.0	12.4	49.8	35.1	85,398	60.8	4,605	9.8	-0.5	-0.4	4.6
Retail trade	14,768	1.3	-0.5	-32.1	38.1	219,308	55.3	3,323	7.4	-1.6	-4.3	4.2
Accommodation, cafes, restaurants	5,041	-2.9	na	na	40.9	56,678	51.2	na	na	2.7	-1.1	2.3
Transport & storage	13,009	4.3	23.9	35.8	46.9	117,323	56.8	2,860	2.1	4.8	4.4	4.1
Communication services	6,648	2.3	na	na	44.5	23,998	44.7	na	na	6.9	5.4	3.9
Finance & insurance	19,963	-1.7	7.2	-34.2	45.7	136,587	56.3	7,658	-5.0	-1.0	-3.2	4.3

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Data frequency	Quarter	Quarter	Quarter	Month	Month	Year	Year	Quarter	Quarter	Quarter	Quarter	Quarter
Property & business services	33,893	6.1	-3.1	-42.3	37.8	507,508	59.1	5,846	13.4	0.7	5.7	5.0
Government administration & defence	10,188	0.2	na	90.9	na	na	na	na	na	0.2	-4.1	3.6
Education	11,017	1.4	na	na	na	16,265	49.2	na	na	2.6	-0.6	4.2
Health & community services	15,992	2.6	na	-2.9	41.5	92,318	70.5	na	na	1.9	3.6	3.2
Cultural & recreational services	4,165	4.0	na	-59.0	47.5	46,808	52.3	na	na	-3.6	-6.9	3.2
Personal & other services	4,999	2.6	na			56,642	50.5	na	na	-1.4	-0.8	4.4
All industries	273,582	2.0	13.9	-30.3	na	2,011,770	58.4	75,744	19.3	1.4	0.8	4.1

Indicators that have DECLINED since the previous data period (month, quarter or year) are highlighted in RED. For growth rates, a red entry means growth has DECELERATED.

a. Industry gross value added, chain volume measures, trend. Total for all industries is GDP, which includes ownership of dwellings, taxes less subsidies and statistical discrepancy.

b. New commercial finance commitments, nominal, 3 month moving average annual growth. Includes new commitments to fixed loans, revolving credit and lease finance to businesses.

c. AiG 'diffusion indexes' of industry activity in manufacturing, services and construction. Levels above 50.0 indicate that industry activity is, on balance, expanding. Levels below 50.0 indicate that industry activity is, on balance, contracting. Seasonally adjusted 3 month moving average. Data are released monthly.

d. Percentage of businesses that were operating in June 2003 and were still operating in June 2007.

e. Nominal company gross operating profits (GOP), for businesses employing 20 people or more, in selected industries only, sourced from the ABS Business Indicators Survey. For agriculture, profits is nominal 'realised agricultural income' (excludes forestry and fishing). For finance and insurance, profits is nominal 'corporate gross operating surplus' (trend). For all industries, profits is total nominal corporate gross operating surplus, trend, sourced from ABS *National Accounts*.

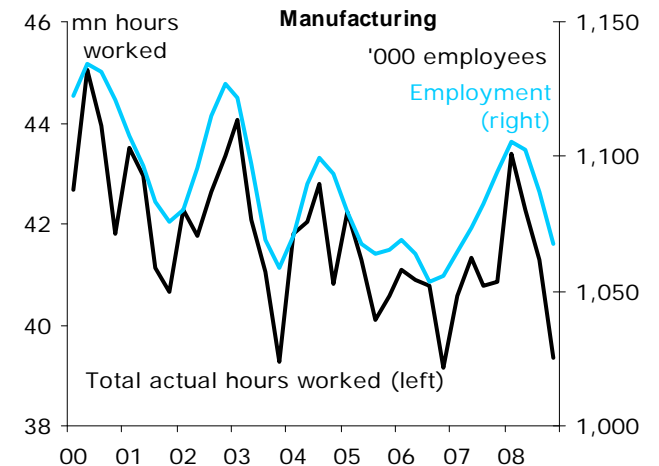
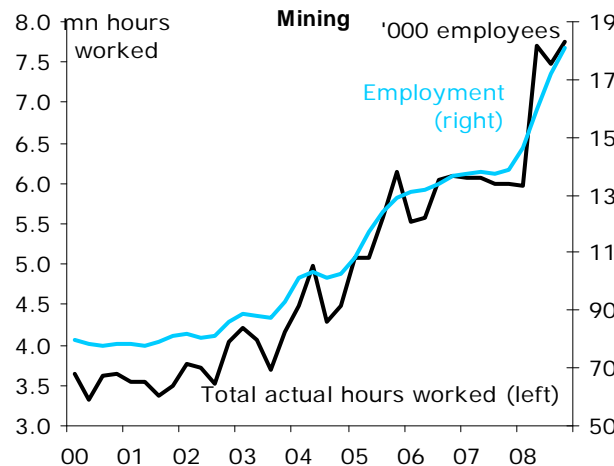
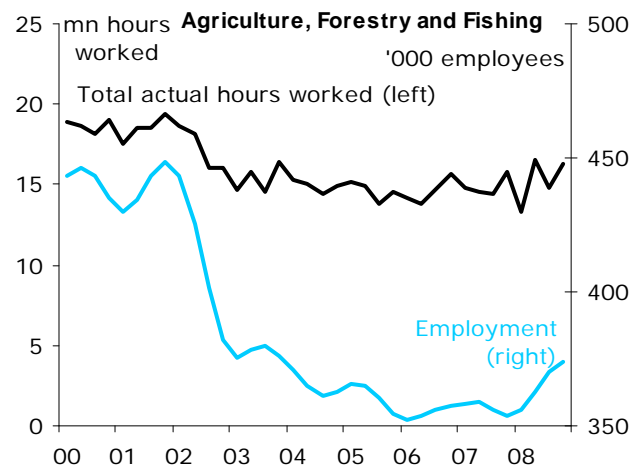
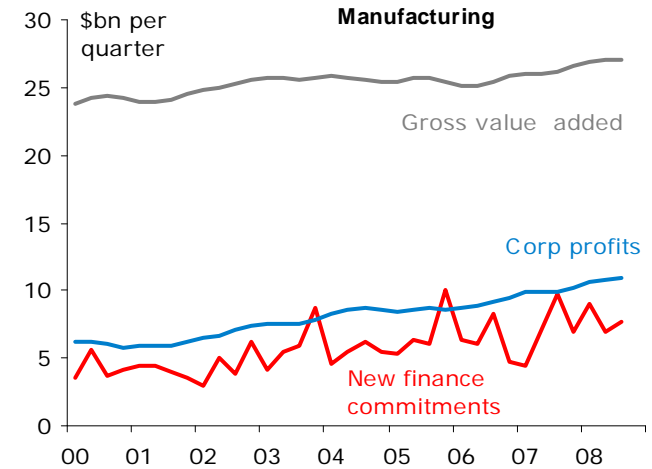
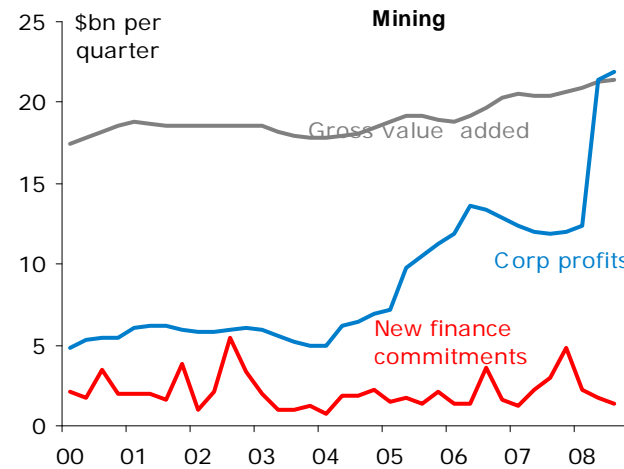
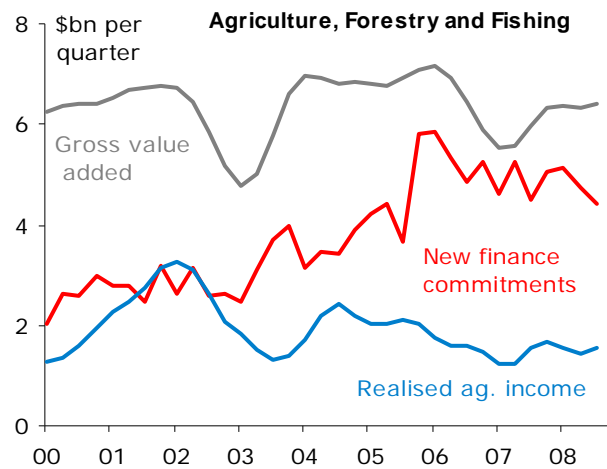
* Mining industry GOP growth rate for June 2008 is seasonally adjusted not trend, due to a data series break in the trend data for this industry, caused by large one-off price increases.

f. Wage Price Index for public and private sector, total hourly rates of pay excluding bonuses. Annual growth in original index.

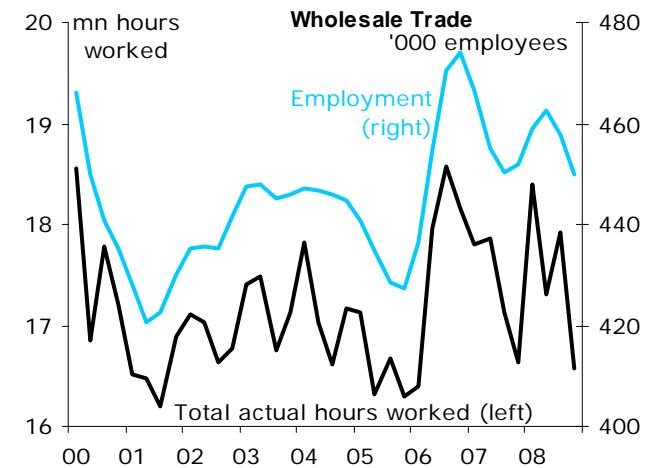
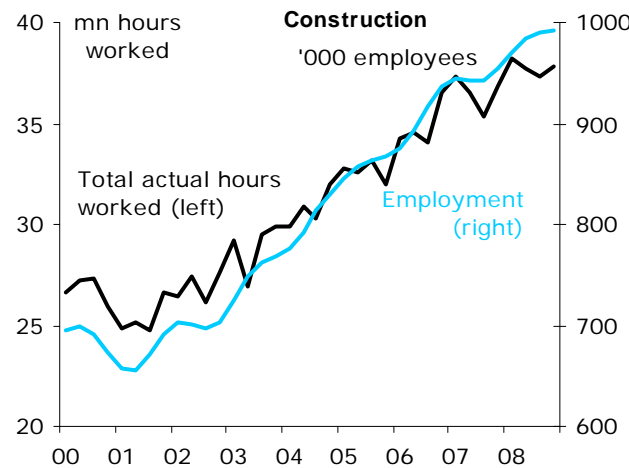
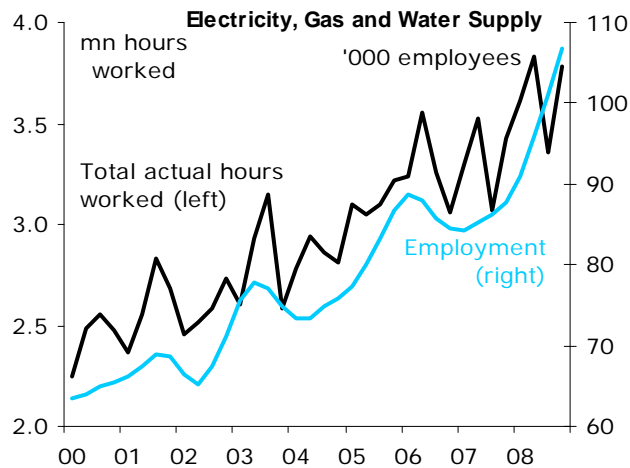
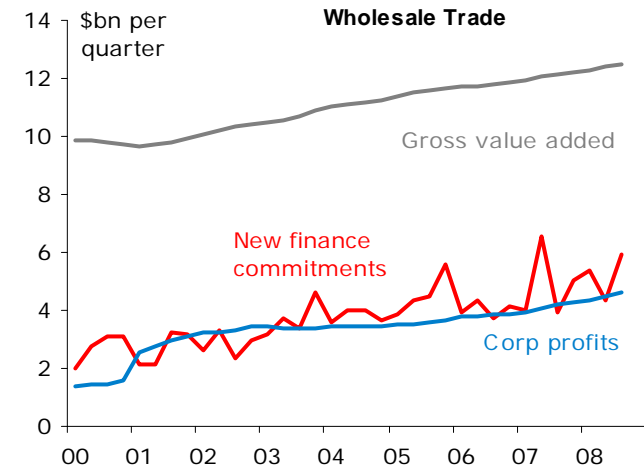
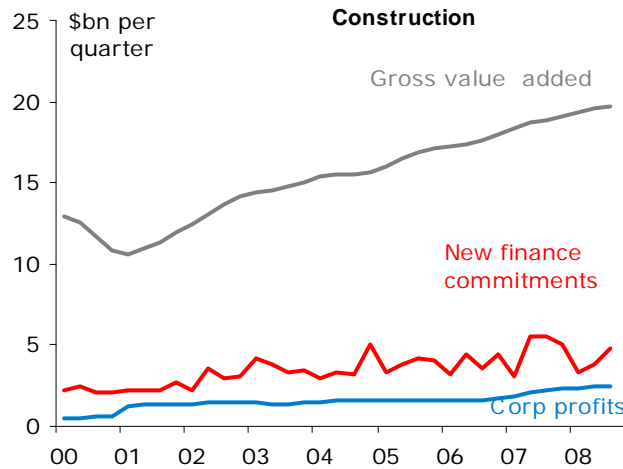
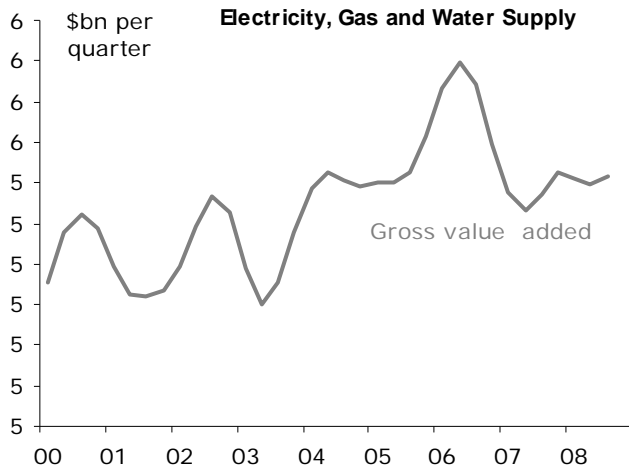
Sources: ABS 5206.0, *Australian National Accounts*; ABS 5625.0, *Private New Capital Expenditure and Expected Expenditure*; ABS 5671.0, *Lending Finance*; ABS 5676.0, *Business Indicators*; ABS 6291.0.55, *Labour Force Australia*; ABS 6345.0, *Labour Price Index*; ABS 8165.0 *Counts of Australian Businesses*; AiG-CBA, *Performance of Services Index*; AiG-PWC, *Performance of Manufacturing Index*; AiG-HIA, *Performance of Construction Index*.

All Australian industries – activity trends, December 2008

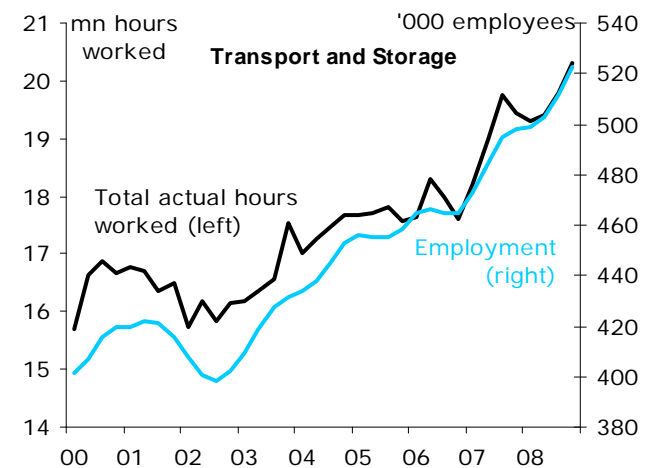
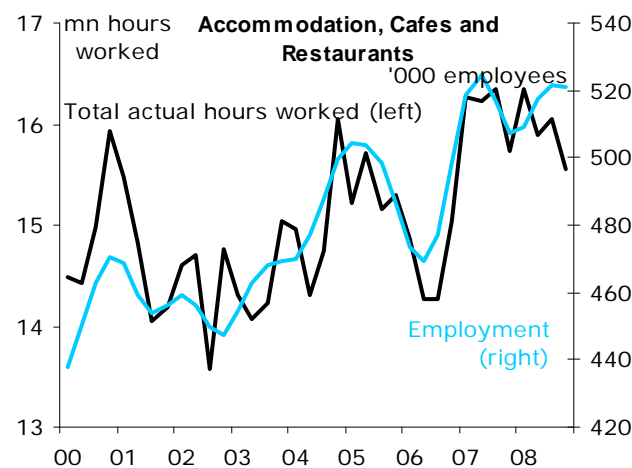
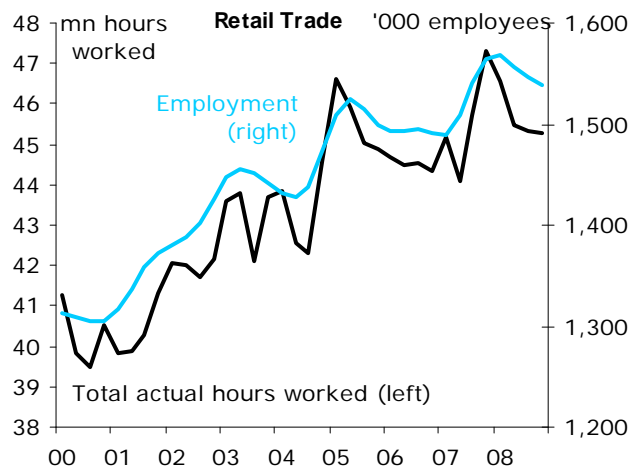
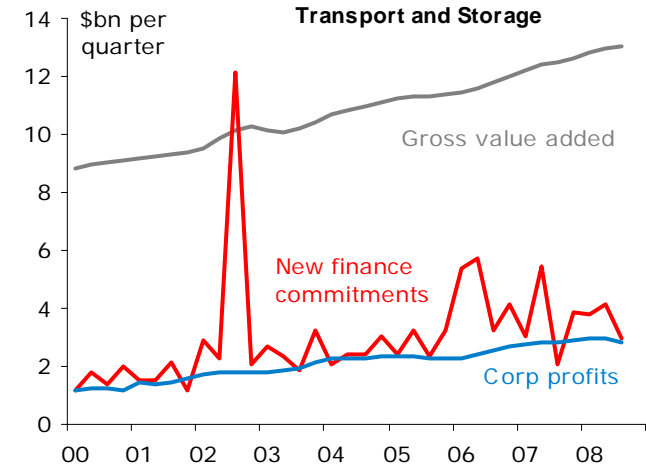
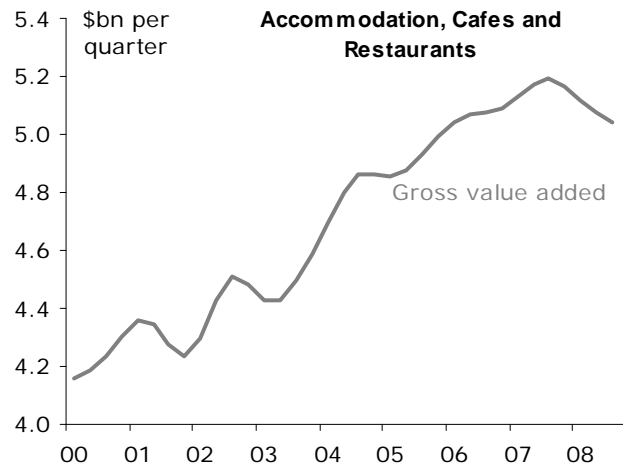
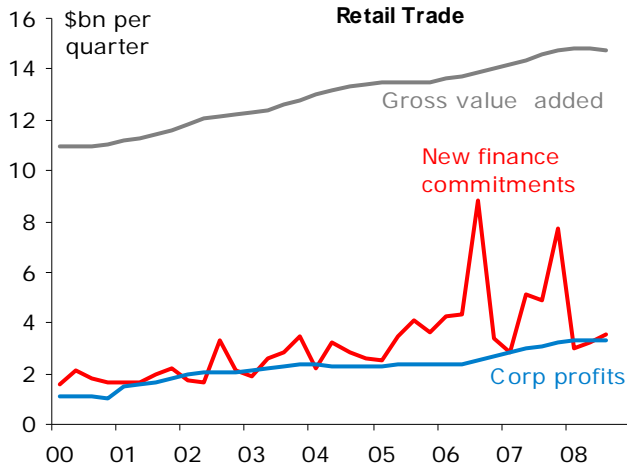
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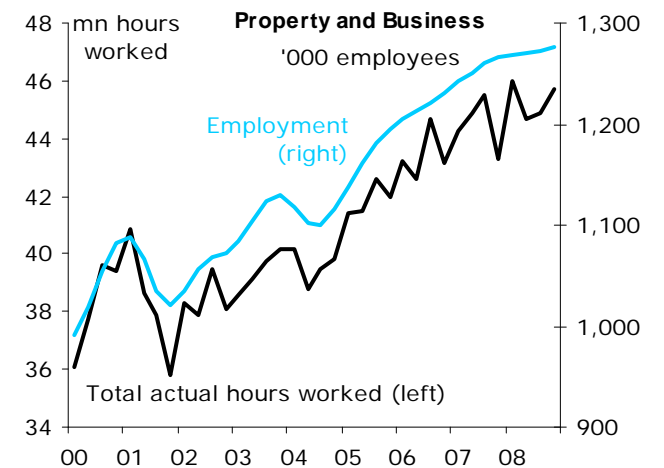
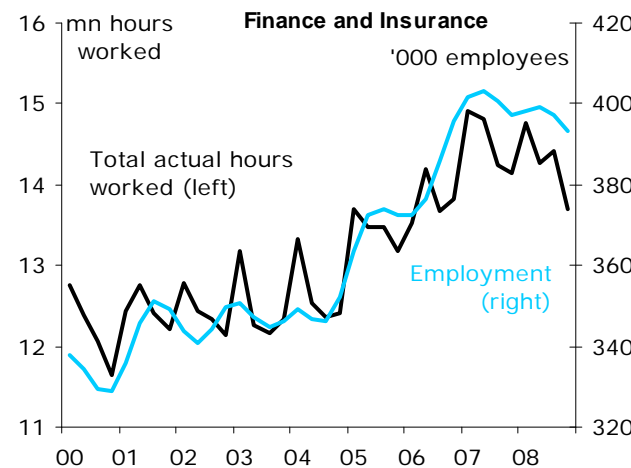
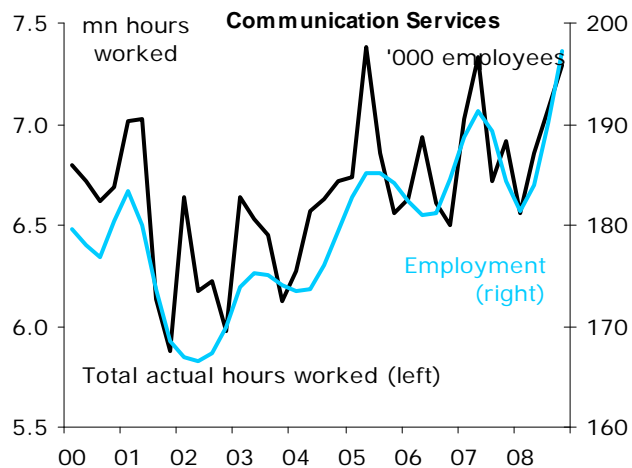
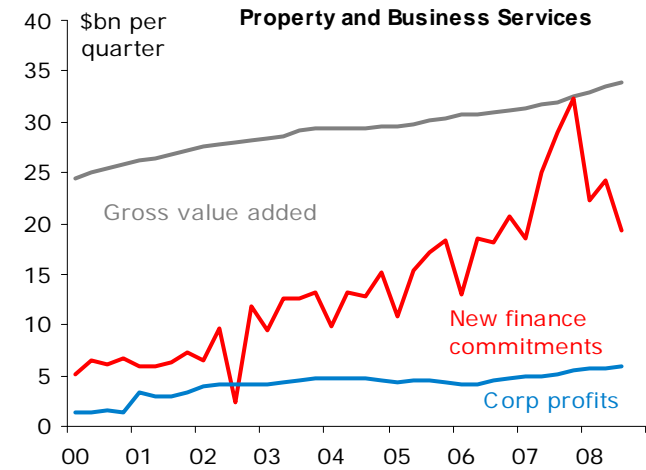
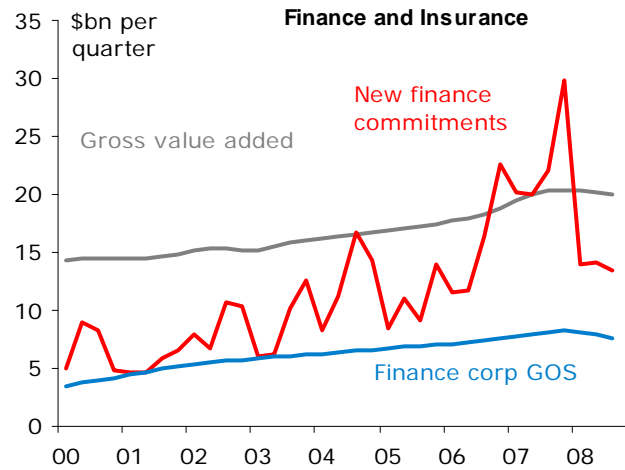
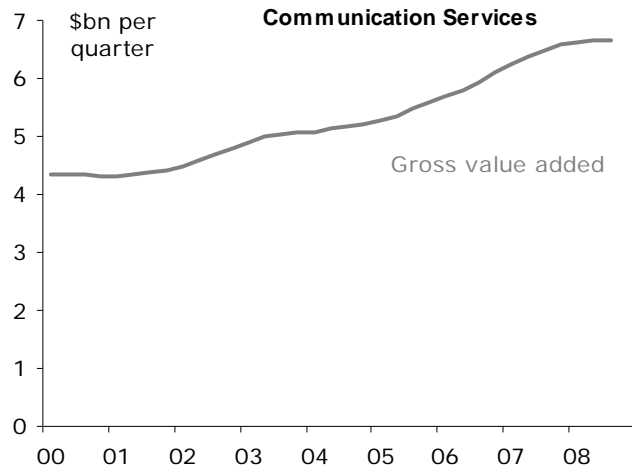
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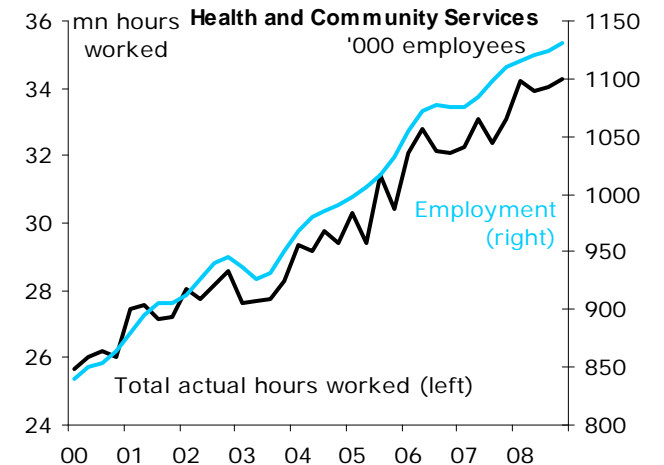
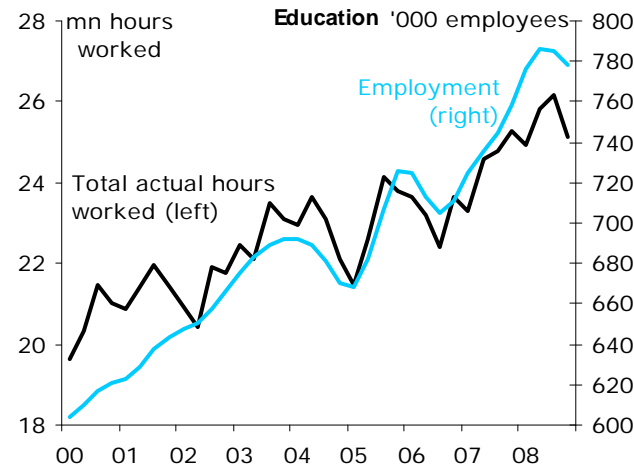
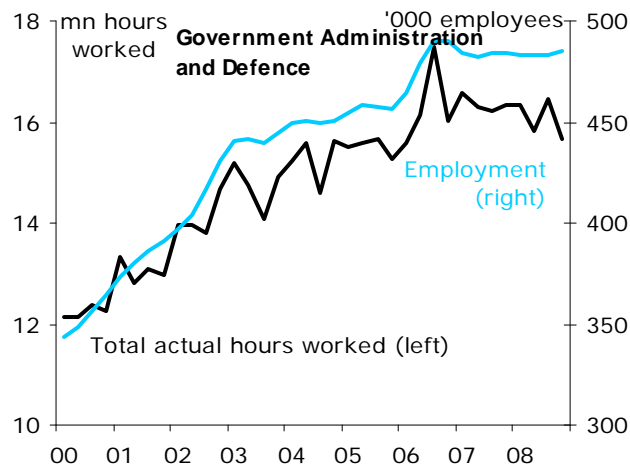
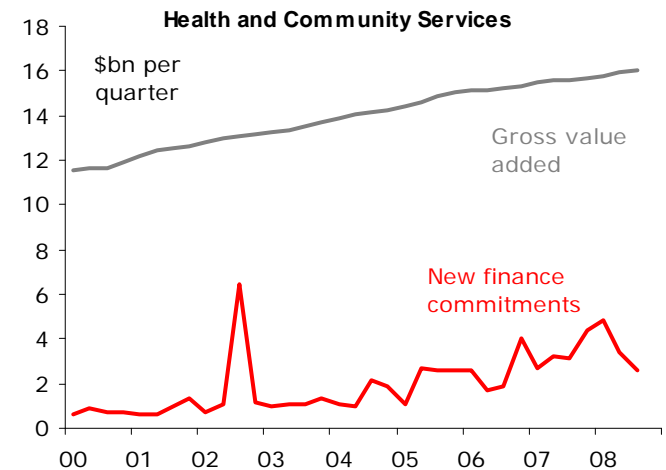
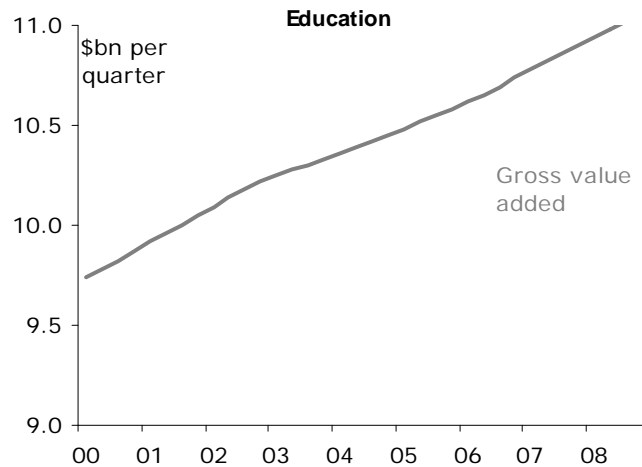
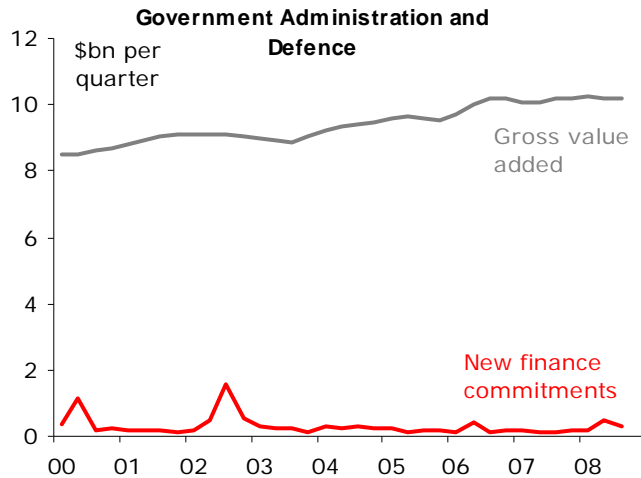
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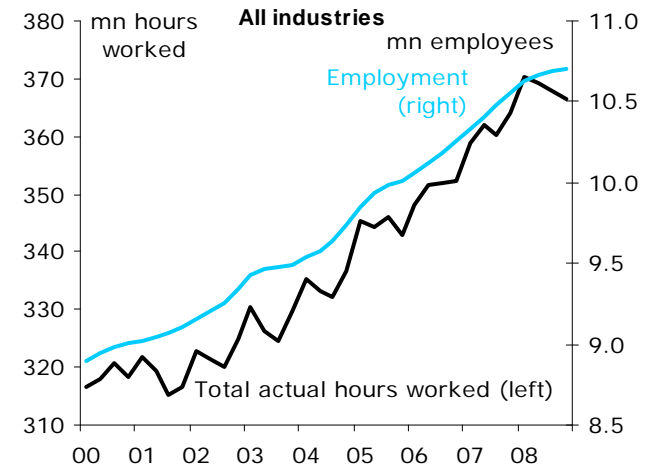
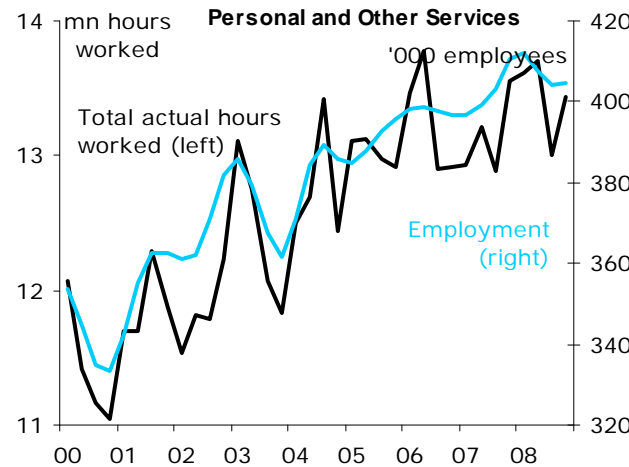
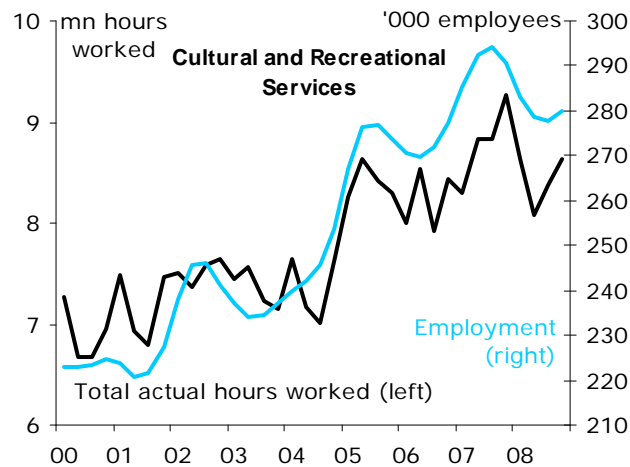
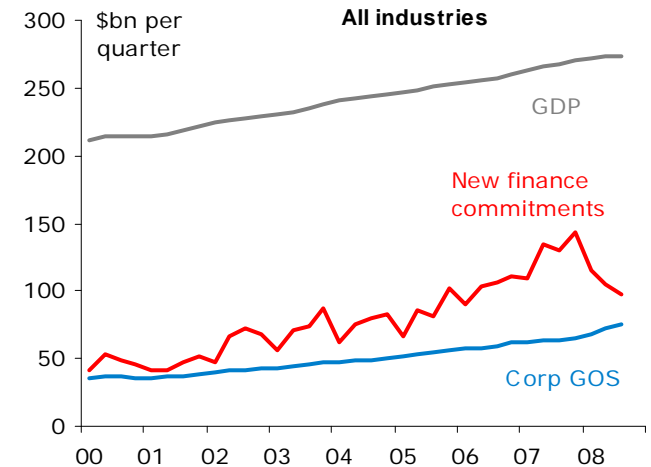
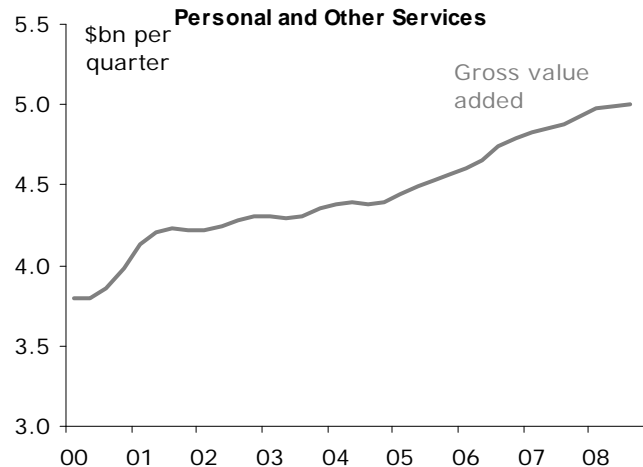
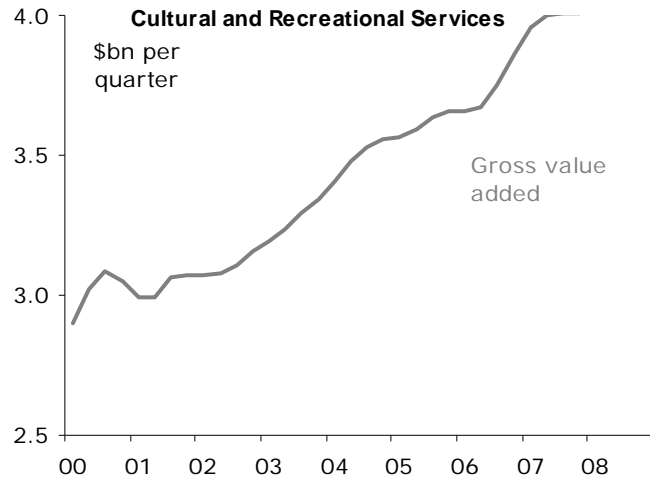
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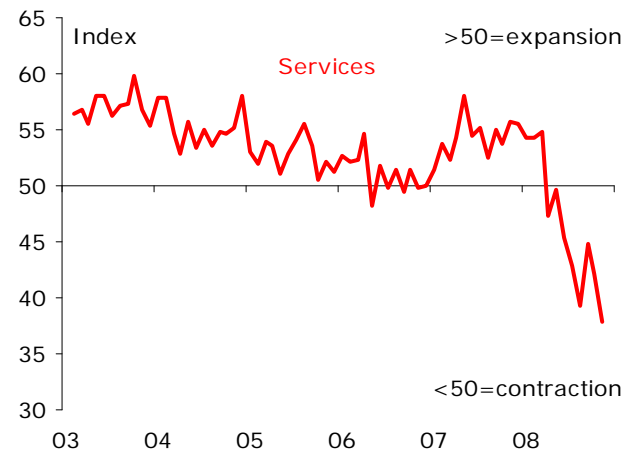
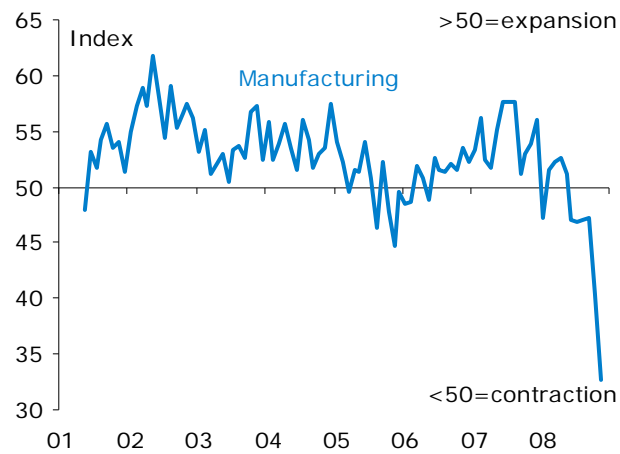


AiG industry performance indexes, December 2008

- Performance of Manufacturing Index (commenced monthly 2001), seasonally adjusted, monthly to November 2008
- Performance of Services Index (commenced 2003), seasonally adjusted, monthly to November 2008
- Performance of Construction Index (commenced 2005), seasonally adjusted, monthly to November 2008

Index levels above 50 indicate the industry is, on balance, expanding

Index levels below 50 indicate the industry is, on balance, contracting



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