# Legg Mason ClearBridge US Aggressive Growth Fund

#### Reference Currency:

· AUD(Hedged) / US Dollar / Renminbi

#### Minimum Investment Amount:

 Investment amount for each subscription of each fund: AUD\$20,000 or US\$20,000 or RMB¥100,000

## Asset Class: Equity

 Investment snapshot: The Fund seeks to generate long-term capital appreciation by investing in the securities of U.S. companies of any market capitalisation that the Sub-Investment Manager believes are experiencing, or have potential to experience, above-average growth of earnings and/or cash flow.

### Key Attributes<sup>1</sup>:

- Value-investing: Looks for U.S. stocks from healthcare, information technology and new energy sectors. Seeks to generate income and midand long-term capital appreciation.
- Active investment strategy: Adopt active investment strategy with concentrated portfolio with 50-80 holdings.
- Focuses on stock selection: Focuses on balance sheet strength and quality of management of the companies. Invests in companies with strong financial status.
- · Well-recognized strategy:
- -Received LIPPER Fund Awards 2014 (Best Equity US Fund Over 3 Years)<sup>2</sup>
  -Received BENCHMARK Fund of the Year Awards 2013 (House:
  Best-in-Class for US Equity)<sup>3</sup>
- -Received BENCHMARK Fund of the Year Awards 2013 (Best-in-Class for US Large-Cap Growth Equity)<sup>4</sup>
- -Received BENCHMARK Fund of the Year Awards 2012 (Best-in-Class for US Large-Cap Growth Equity)  $^{\rm S}$

| Performance   | 2014(%) | 2013(%) | 2012(%) | 2011(%) | 2010(%) | 2009(%) | 3Years<br>Cumulative(%) |
|---|---------|---------|---------|---------|---------|---------|-------------------------|
| Legg Mason ClearBridge<br>US Aggressive Growth Fund | 13.62   | 37.52   | 18.69   | -2.64   | 23.50   | 34.82   | 85.46                   |
| Russell 3000 Index                                  | 12.44   | 34.23   | 15.21   | 2.18    | 17.64   | 37.01   | 73.88                   |

Source: Legg Mason, as of 31 December 2014. Class A Acc performance is net of fees and is calculated on a NAV to NAV basis (USD). Performance for periods greater than one year is cumulative. Performance is based on reinvestment of any income and capital gains distribution derived from securities held in the Fund. Past performance is not indicative of futurer results. On 27 August 2010, the Legg Mason US Aggressive Growth Fund merged into the Legg Mason ClearBridge US Aggressive Growth Fund.

- Source: Legg Mason, as of 31 December 2014. Portfolio allocations, holdings and characteristics are subject to change at any time.
- Source: Lipper, based on performance of Class A Distr. (A) (USD) up to 31 December 2013. Performance of Class A Distr. (A) (USD) is for reference only. Class A Distr. (A) (USD) is not available to investors.
- Source: BENCHMARK, as of 29 November 2013. Awarded company: Legg Mason Global Asset Management. Based on performance up to 30 September 2013.
- Source: BENČHMARK, as of 26 November 2013, based on performance of Class A (G) Acc. (USD) up to 30 September 2013. Performance of Class A (G) Acc. (USD) is for reference only. Class A (G) Acc. (USD) is not available to investors.
- Source: BENCHMARK, as of 4 December 2012, based on performance of Class A Acc USD up to 31 October 2012.
- Call 400-920-8880 for more details
- Or send email to <u>Retail.feedback@anz.com</u>