

**产品概况:**

<b>产品编号</b> <b>Tranche ID</b>	<b>SD20130505</b>
<b>投资产品</b> <b>Investment Product</b>	<b>12个月人民币汇率（澳元/美元）挂钩看涨型结构性投资产品</b> <b>12 Month RMB FX (AUD/USD) Linked Digital Call Structured Investment Product</b>
<b>挂钩标的</b> <b>Underlying</b>	发布在路透社AUD=EBS版面的澳元/美元即期汇率（AUD/USD） Spot price of AUD/USD as displayed on Reuters page AUD=EBS
<b>起始日</b> <b>Value Date</b>	2013-05-23
<b>到期日</b> <b>Maturity Date</b>	2014-05-23
<b>起始即期价格</b> <b>Initial Spot Price</b>	0.9826 (AUD/USD)
<b>协定价格</b> <b>Strike Price</b>	1.0121 (AUD/USD) 103% x 起始即期价格 103% x Initial Spot Price
<b>当前状态</b> <b>Status</b>	本结构性投资产品的收益金额取决于挂钩标的在终止日终止时间的表现，客户仍有 机会获得增值收益率 The amount of return payable under this structure depends on the performance of the Underlying on the Expiry Date Expiry Time, customer still have chance to get Enhanced Yield.

**产品收益情况:**

<b>收益支付日</b> <b>Return Payment Date</b>	<b>年化收益率</b> <b>Annualized Return Rate</b>	<b>备注</b> <b>Note</b>
2014-05-23	N/A	尚未到期/Not Matured

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