

产品概况:

产品编号 Tranche ID	SD20130506
投资产品 Investment Product	18个月美元汇率（澳元/美元）挂钩击出型结构性投资产品 18 Month USD FX (AUD/USD) Linked Knock-Out Digital Structured Investment Product
挂钩标的 Underlying	发布在路透社AUD=EBS版面的澳元/美元即期汇率（AUD/USD） Spot price of AUD/USD as displayed on Reuters page "AUD=EBS"
起始日 Value Date	2013-05-30
到期日 Maturity Date	2014-11-28
起始即期价格 Initial Spot Price	0.9648 (AUD/USD)
协定价格 Strike Price	0.9648 (AUD/USD) 100% x 起始即期价格 100% x Initial Spot Price
触发水平 Barrier	0.8973 (AUD/USD) 93% x 起始即期价格 93% x Initial Spot Price
当前状态 Status	截至目前，从未发生击出事件，客户仍有机会获得增值收益率 Knock-out Event has never occurred as of today, customer still have chance to get Enhanced Yield.

产品收益情况:

收益支付日 Return Payment Date	年化收益率 Annualized Return Rate	备注 Note
2014-11-28	N/A	尚未到期/Not Matured

免责声明:

本资料仅供参考。虽然在编制本资料时银行已尽到合理审慎的职责，但对于本资料中的任何错误、遗漏、错误的事实陈述或意见，银行概不承担任何责任。本资料所引述之任何法律、法规和市场惯例可能会随时变更。本资料所表达的任何观点也可能会更改，恕不另行通知。

Disclaimer:

This material is for reference only. Although the material is prepared by the Bank with due diligence, the Bank shall not be responsible for any errors, omissions, incorrect statements of fact or opinion in this material. Any legal, regulatory and market practices cited in this material may change at any time. Any opinion expressed in this material may change as well without notice.

