

All Australian industries – summary data, April 2008

Industry (ANZSIC divisions)	Industry activity					Businesses and profits				Labour and wages		
	Gross value added ^a , Dec Qtr 2007 (trend) (\$mn)	% of GDP ^a Dec Qtr 2007 (trend) (%)	Gross value added ^a annual growth, Dec 2007 (trend) (%)	Nominal sales of goods & services ^b Dec Qtr 2007 (trend) (\$mn)	Industry performance index ^c , Mar 2008 (points)	Registered operating businesses, June 2007 (no. of businesses)	Business survival rate ^d , 2003 to 2007 (%)	Company profits ^b , Dec Qtr 2007 (trend) (\$mn)	Company profits ^b , real annual growth, Dec 2007 (trend) (%)	Employment, Feb 2008 (trend) ('000 people)	Job vacancies Feb 2008 (‘000 jobs)	Wage Price Index ^e , annual growth, Dec 2007 (%)
Agriculture, forestry & fishing	5,563	2.2	-15.8	11,321 ^f	na	214,795	64.8	728 ^f	-41.3 ^f	346.4	na	na
Mining & services to mining	17,191	6.7	3.6	26,583	na	7,205	59.0	11,539	-7.5	138.7	5.0	5.6
Manufacturing	25,780	10.0	3.3	95,020	51.2	106,565	60.9	10,077	10.0	1,106.5	15.6	4.2
Electricity, gas & water supply	5,469	2.1	-2.1	na	na	1,968	54.9	na	na	89.8	1.2	4.1
Construction	17,242	6.7	6.5	37,790	48.4	322,404	56.7	2,400	32.0	974.0	10.0	4.6
Wholesale trade	11,723	4.5	2.5	78,017	57.9	85,398	60.8	4,297	7.5	457.6	10.6	3.6
Retail trade	14,907	5.8	5.1	77,391	51.3	219,308	55.3	3,208	22.6	1,581.5	23.4	3.6
Accommodation, cafes & restaurants	5,184	2.0	1.9	na	56.4	56,678	51.2	na	na	500.3	9.7	3.2
Transport & storage	12,019	4.7	6.2	21,969	59.6	117,323	56.8	2,864	13.4	500.4	4.0	4.0
Communication services	6,937	2.7	10.0	na	53.4	23,998	44.7	na	na	181.4	3.7	3.4
Finance & insurance	20,588	8.0	11.2	na	45.8	136,587	56.3	na	na	393.0	9.6	4.2

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Property & business services	30,388	11.8	4.4	44,624	56.6	507,508	59.1	5,342	15.7	1,275.0	46.5	4.2
Government administration & defence	10,105	3.9	2.4	na	na	na	na	na	na	490.2	7.8	4.4
Education	10,583	4.1	1.6	na	na	16,265	49.2	na	na	768.0	5.0	4.1
Health & community services	15,018	5.8	3.4	na	52.4	92,318	70.5	na	na	1,124.5	15.7	4.5
Cultural & recreational services	3,828	1.5	5.3	na	na	46,808	52.3	na	na	286.7	3.8	4.2
Personal & other services	4,828	1.9	5.0	na	55.0	56,642	50.5	na	na	411.9	6.4	4.0
All industries	257,873	100	3.8	440,555	na	2,011,770	58.4	48,955	11.9	10,625.7	178.0	4.1

Indicators that have DECLINED since the previous quarter (previous month for the industry performance index and previous year for the business register) are highlighted in RED.

a. Industry gross value added, chain volume measures, trend. Total for all industries is GDP, which includes ownership of dwellings, taxes less subsidies and statistical discrepancy.

b. Nominal sales and company profits are available for selected industries only, from the ABS Business Indicators survey each quarter. Profits are company gross operating profits, for businesses employing 20 people or more. Total sales includes all business sales from the ABS Business Indicators survey plus gross agricultural production. Total profits includes all company gross operating profits from the ABS Business Indicators survey plus realised agricultural income.

c. AiG 'diffusion indexes' of industry activity in manufacturing, services and construction. Levels above 50.0 indicate that industry activity is, on balance, expanding. Levels below 50.0 indicate that industry activity is, on balance, contracting. Seasonally adjusted 3 month moving averages. Data are released monthly.

d. Percentage of businesses that were operating in June 2003 and were still operating in June 2007.

e. Wage Price Index for public and private sector, total hourly rates of pay excluding bonuses. Original index.

f. Gross value of agricultural production is a proxy for sales and realised agricultural income is a proxy for company profits. Excludes forestry and fishing. Source: ABS 5206.0.

Sources: ABS 5206.0, *Australian National Accounts*; ABS 5676.0, *Business Indicators*; ABS 6291.0.55.003, *Labour Force, Australia, Detailed Quarterly*; ABS 6345.0, *Labour Price Index*, ABS 6354.0, *Job Vacancies*; ABS 8165.0 *Counts of Australian Businesses*; AiG-CBA, *Performance of Services Index*; AiG-PWC, *Performance of Manufacturing Index*; AiG-HIA, *Performance of Construction Index*.

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