

All Australian industries – summary data, March 2008

Industry (ANZSIC divisions)	Industry activity					Businesses and profits				Labour and wages		
	Gross value added ^a , 2007 (trend) (\$mn)	% of GDP ^a Dec. 2007 (trend) (%)	Gross value added ^a annual growth, Dec 2007 (trend) (%)	Nominal sales of goods & services ^b 2007 (trend) (\$mn)	Industry performance index ^c , Feb 2008 (points)	Registered operating businesses, June 2007 (no. of businesses)	Business survival rate ^d , 2003 to 2007 (%)	Company profits ^b , 2007 (trend) (\$mn)	Company profits ^b , real annual growth, Dec 2007 (trend) (%)	Employment, Nov 2007 (‘000 people)	Job vacancies Dec 2007 (‘000 jobs)	Wage Price Index ^e , annual growth, Dec 2007 (%)
Agriculture, forestry & fishing	21,278	2.2	-15.8	43,022 ^f	na	214,795	64.8	3,301 ^f	-41.3 ^f	362.2	na	na
Mining & services to mining	69,424	6.7	3.6	105,420	na	7,205	59.0	47,857	-7.5	141.0	5.16	5.6
Manufacturing	102,435	10.0	3.3	372,184	51.4	106,565	60.9	39,865	10.0	1,088.0	16.67	4.2
Electricity, gas & water supply	21,740	2.1	-2.1	na	na	1,968	54.9	na	na	85.6	1.03	4.1
Construction	69,096	6.7	6.5	142,434	53.9	322,404	56.7	8,671	32.0	939.2	6.94	4.6
Wholesale trade	46,537	4.5	2.5	307,525	57.3	85,398	60.8	16,470	7.5	442.1	7.24	3.6
Retail trade	58,435	5.8	5.1	300,783	52.7	219,308	55.3	12,124	22.6	1,579.9	35.45	3.6
Accommodation, cafes & restaurants	20,697	2.0	1.9	na	53.9	56,678	51.2	na	na	499.9	12.66	3.2
Transport & storage	47,462	4.7	6.2	85,349	59.8	117,323	56.8	11,291	13.4	501.0	4.87	4.0
Communication services	27,014	2.7	10.0	na	55.8	23,998	44.7	na	na	189.3	2.96	3.4
Finance & insurance	78,468	8.0	11.2	na	45.1	136,587	56.3	na	na	400.1	9.41	4.2

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Property & business services	119,956	11.8	4.4	172,833	57.7	507,508	59.1	20,400	15.7	1,255.4	41.13	4.2
Government administration & defence	39,919	3.9	2.4	na	na	na	na	na	na	483.2	8.23	4.4
Education	42,089	4.1	1.6	na	na	16,265	49.2	na	na	750.8	5.18	4.1
Health & community services	59,356	5.8	3.4	na	57.4	92,318	70.5	na	na	1,108.8	15.22	4.5
Cultural & recreational services	15,199	1.5	5.3	na	na	46,808	52.3	na	na	295.5	5.14	4.2
Personal & other services	18,911	1.9	5.0	na	51.9	56,642	50.5	na	na	413.2	5.49	4.0
All industries	1,018,455	100	3.8^c	1,673,030	na	2,011,770	58.4	193,028	11.9	10,535.4	182.78	4.1

a. Industry gross value added, chain volume measures. Total for all industries is GDP, which includes ownership of dwellings, taxes less subsidies and statistical discrepancy.

b. Nominal sales and company profits are available for selected industries only, from the ABS Business Indicators survey. Profits is company gross operating profit, for businesses employing 20 people or more. Total profits includes company gross operating profit from the ABS Business Indicators survey plus realised agricultural income from ABS National Accounts.

c. AiG 'diffusion indexes' of industry activity in manufacturing, services and construction. Levels above 50.0 indicate that industry activity is, on balance, expanding. Levels below 50.0 indicate that industry activity is, on balance, contracting. Seasonally adjusted 3 month moving averages.

d. Percentage of businesses that were operating in June 2003 and were still operating in June 2007.

e. Wage Price Index for public and private sector, total hourly rates of pay excluding bonuses. Original index.

f. Gross value of agricultural production is a proxy for sales and realised agricultural income is a proxy for company profits. Excludes forestry and fishing. From ABS 5206.0 *National accounts*. Not included in total sales and profits for all industries.

Sources: ABS 5206.0 *Australian National Accounts*; ABS 5676.0 *Business Indicators*; ABS 6291.0.55.003, *Labour Force, Australia, Detailed Quarterly*; ABS 6345.0, *Labour Price Index*, ABS 6354.0, *Job Vacancies*; ABS 8165.0 *Counts of Australian Businesses*; AiG-CBA, *Performance of Services Index*; AiG-PWC, *Performance of Manufacturing Index*; AiG-HIA, *Performance of Construction Index*.

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