

All Australian industries – data summary, July 2008

Industry (ANZSIC divisions)	Industry activity					Businesses and profits				Labour and wages		
	Gross value added ^a , Mar Qtr 2008	% of GDP ^a , Mar Qtr 2008	Gross value added ^a annual growth, Mar 2008	New finance commitments ^b , May 2008	Industry performance index ^c , Jun 2008	Registered operating businesses, June 2007	Business survival rate ^d , 2003 to 2007	Company profits ^e , Mar Qtr 2008	Company profits ^e , annual growth, Mar 2008	Employment, May 2008	Job vacancies, May 2008	Wage Price Index ^f , annual growth, Mar 2008
	(trend) (\$mn)	(trend) (%)	(trend) (%)	(\$mn)	(points)	(no. of businesses)	(%)	(trend) (\$mn)	(trend) (%)	(trend) ('000 people)	('000 jobs)	(%)
Data frequency	Quarter	Quarter	Quarter	Month	Month	Year	Year	Quarter	Quarter	Quarter	Quarter	Quarter
Agriculture, forestry & fishing	6,130	2.1	13.3	1,425	na	214,795	64.8	1,394	11.4	362.2	na	na
Mining & services to mining	17,538	6.7	-0.5	574	na	7,205	59.0	12,266	-0.7	155.5	6.0	5.8
Manufacturing	26,195	10.0	2.9	2,096	47.0	106,565	60.9	10,158	2.4	1,116.0	18.5	4.3
Electricity, gas & water supply	5,497	2.1	1.3	na	na	1,968	54.9	na	na	94.6	1.2	4.6
Construction	17,629	6.8	2.5	1,201	40.3	322,404	56.7	2,273	19.6	981.9	9.4	4.2
Wholesale trade	11,790	4.5	2.2	1,351	46.5	85,398	60.8	4,347	10.1	462.5	10.9	2.9
Retail trade	15,043	5.8	5.1	1,138	38.5	219,308	55.3	3,207	13.1	1,558.0	25.7	4.5
Accommodation, cafes & restaurants	5,192	2.0	1.0	na	55.2	56,678	51.2	na	na	513.3	6.4	2.4
Transport & storage	12,171	4.7	4.1	1,816	40.8	117,323	56.8	2,993	7.8	500.0	4.6	4.3
Communication services	7,051	2.7	7.4	na	50.8	23,998	44.7	na	na	178.5	2.5	3.7
Finance & insurance	21,962	8.4	15.4	6,339	46.6	136,587	56.3	na	na	396.2	8.9	4.0

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Data frequency	Quarter	Quarter	Quarter	Month	Month	Year	Year	Quarter	Quarter	Quarter	Quarter	Quarter
Property & business services	30,661	11.8	5.0	7,906	49.1	507,508	59.1	5,647	15.9	1,274.3	50.2	4.8
Government administration & defence	10,058	3.9	1.8	77	na	na	na	na	na	479.9	7.1	4.2
Education	10,624	4.1	1.6	na	na	16,265	49.2	na	na	788.3	5.5	3.9
Health & community services	15,137	5.8	3.5	845	50.5	92,318	70.5	na	na	1,121.4	17.0	3.3
Cultural & recreational services	3,838	1.5	1.5	322	50.9	46,808	52.3	na	na	276.1	3.7	4.2
Personal & other services	4,865	1.9	7.6			56,642	50.5	na	na	415.2	6.9	3.6
All industries	260,792	100.0	3.7	35,046	na	2,011,770	58.4	68,906	6.5	10,673.9	184.4	4.1

Indicators that have DECLINED since the previous data period (month, quarter or year) are highlighted in RED.

a. Industry gross value added, chain volume measures, trend. Total for all industries is GDP, which includes ownership of dwellings, taxes less subsidies and statistical discrepancy.

b. New commercial finance commitments, original, nominal, per month. Includes new commitments to fixed loans, revolving credit and lease finance to businesses.

c. AiG 'diffusion indexes' of industry activity in manufacturing, services and construction. Levels above 50.0 indicate that industry activity is, on balance, expanding. Levels below 50.0 indicate that industry activity is, on balance, contracting. Seasonally adjusted 3 month moving averages. Data are released monthly.

d. Percentage of businesses that were operating in June 2003 and were still operating in June 2007.

e. Nominal company gross operating profits, for businesses employing 20 people or more, in selected industries only, sourced from the Business Indicators Survey. For agriculture, realised agricultural income is a proxy for company profits(excludes forestry and fishing). Total for all industries is total corporate gross operating surplus, sourced from National Accounts.

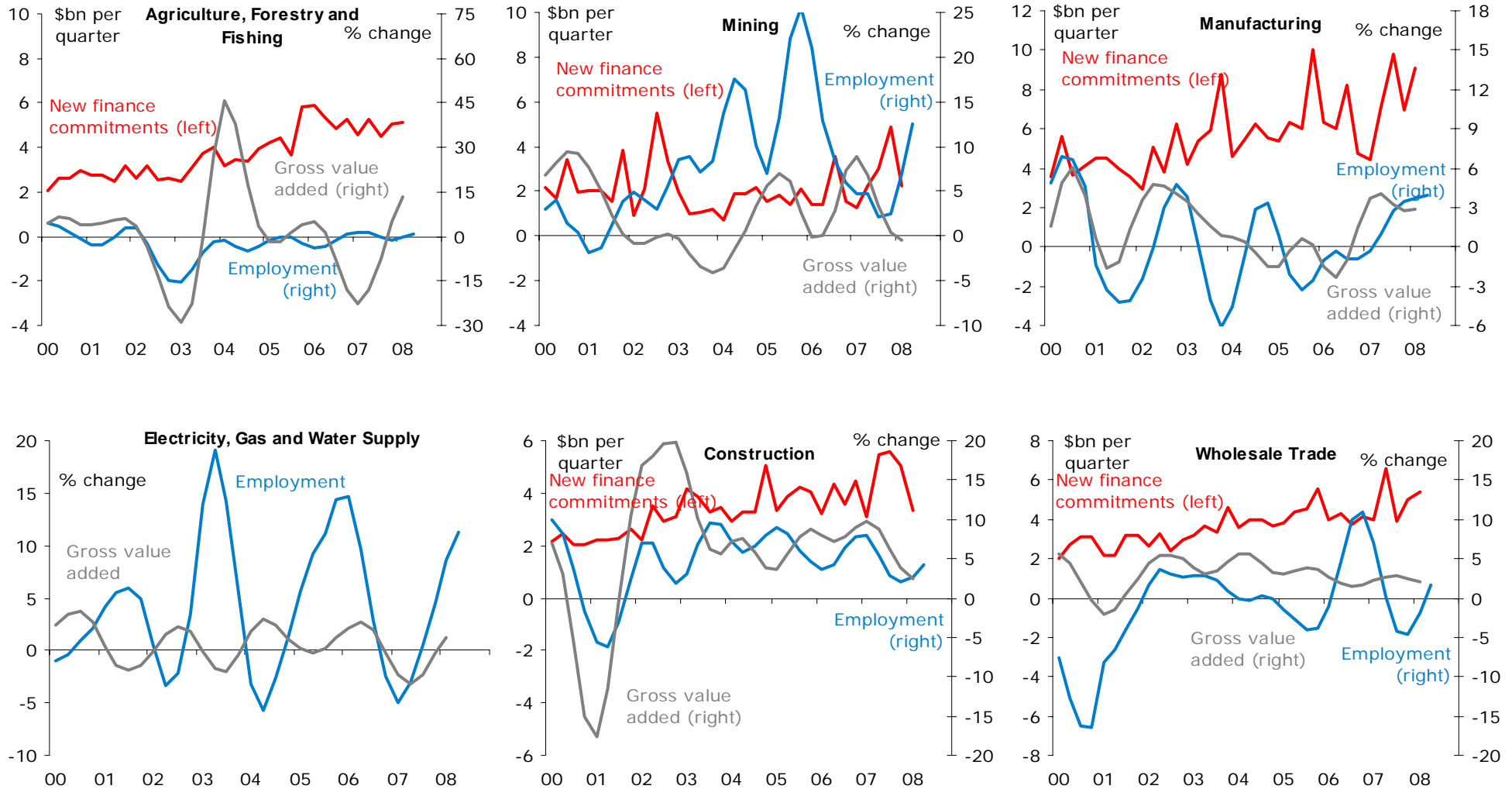
e. Wage Price Index for public and private sector, total hourly rates of pay excluding bonuses. Annual growth in original index.

Sources: ABS 5206.0, Australian National Accounts; ABS 5671.0, Lending Finance; ABS 5676.0, Business Indicators; ABS 6291.0.55.003, Labour Force, Australia, Detailed Quarterly; ABS 6345.0, Labour Price Index, ABS 6354.0, Job Vacancies; ABS 8165.0 Counts of Australian Businesses; AiG-CBA, Performance of Services Index; AiG-PWC, Performance of Manufacturing Index; AiG-HIA, Performance of Construction Index.

All Australian industries – growth trends, July 2008

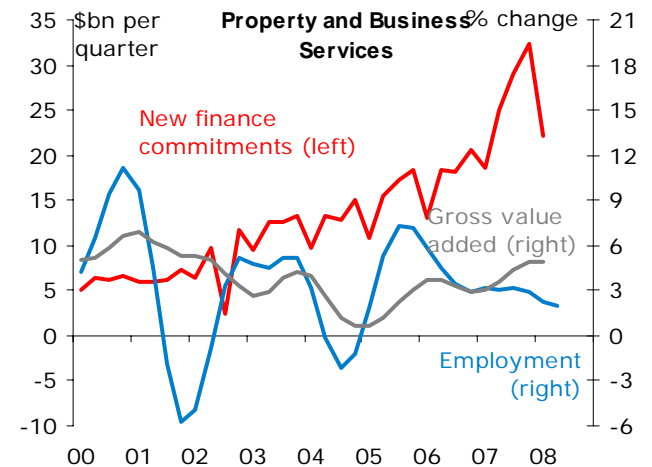
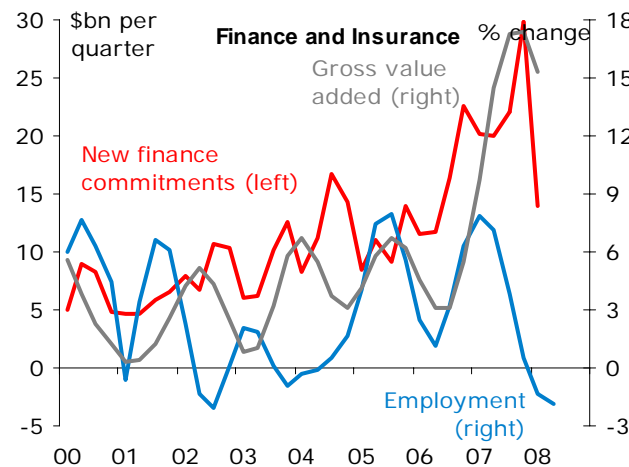
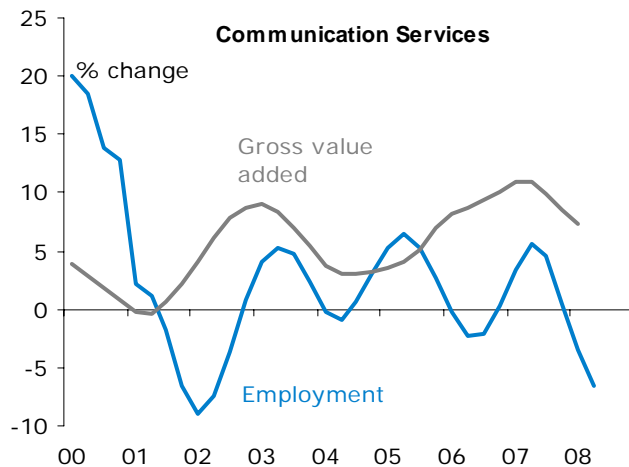
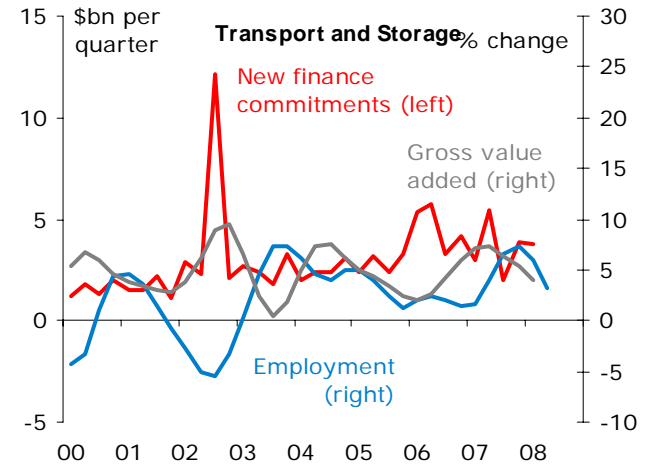
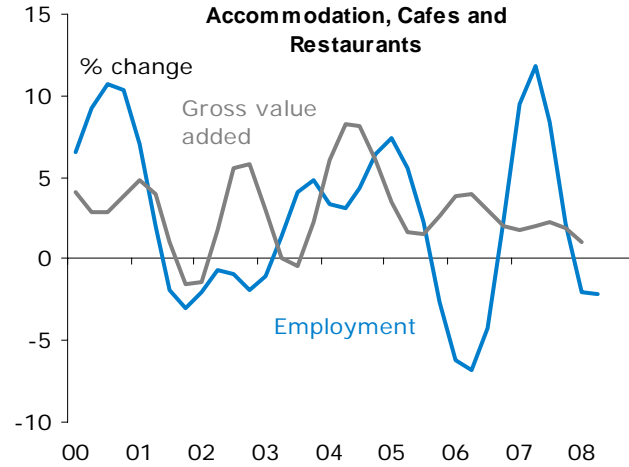
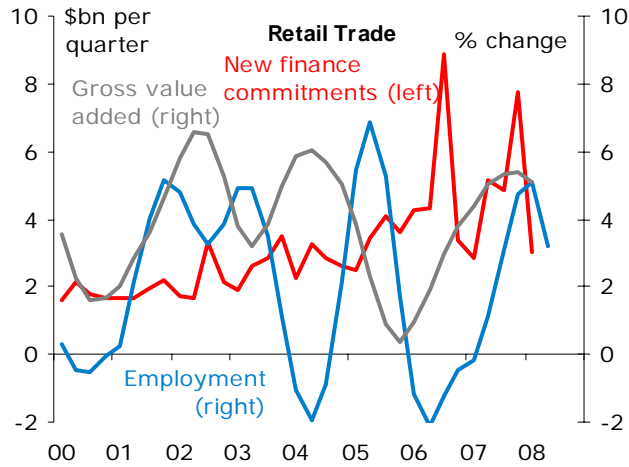
Quarterly data to March quarter 2008.

- Industry real gross value added (chain volume measures, trend), annual % change
- Employment (all persons, trend), annual % change
- New commercial finance commitments (fixed, revolving and lease finance to businesses, original), \$bn per quarter



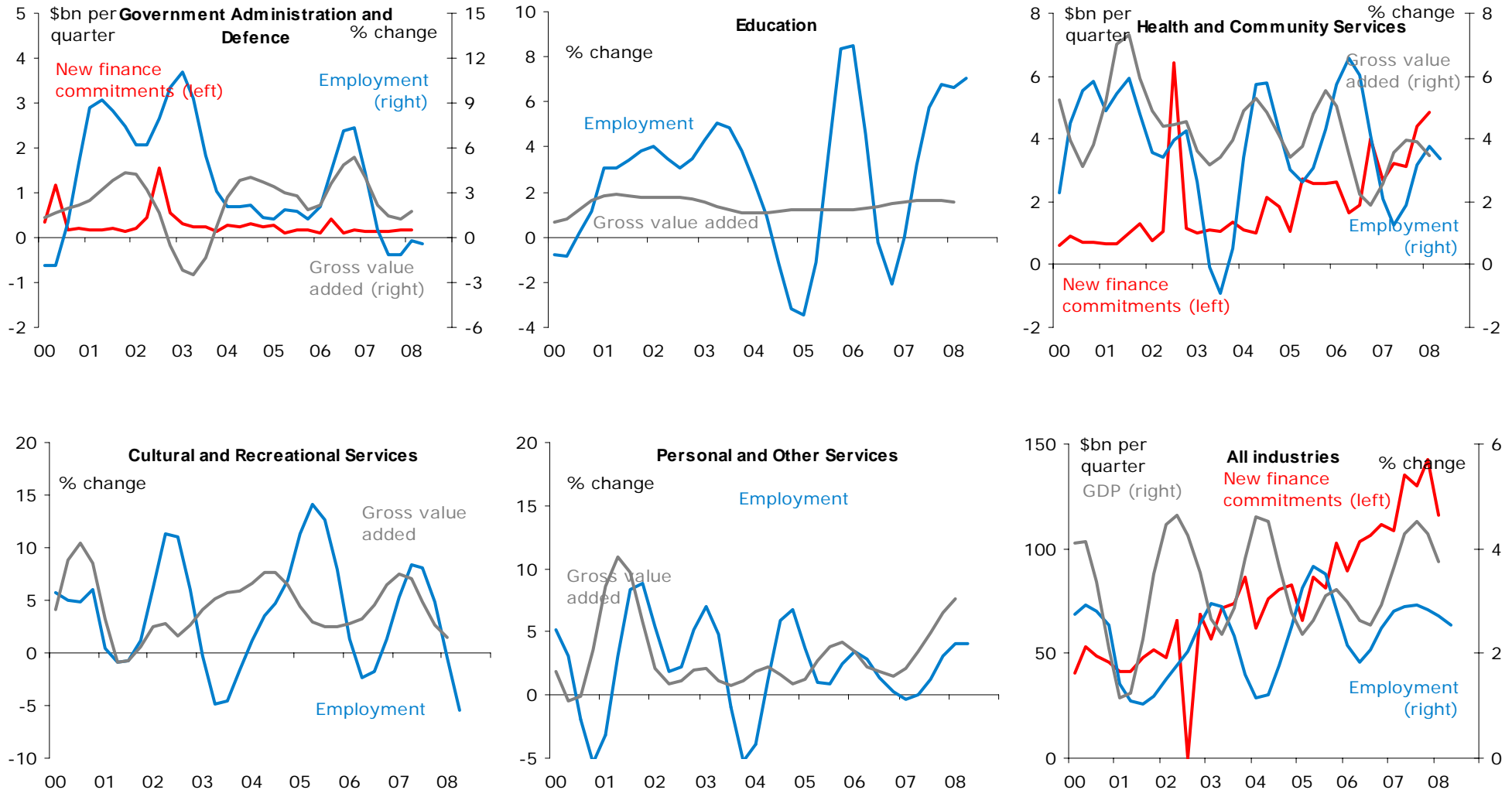
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Sources: ABS 5206.0, Australian National Accounts; ABS 5671.0, Lending Finance; ABS 6291.0.55.003, Labour Force, Australia, Detailed Quarterly.

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