

**产品概况:**

<b>产品编号</b> <b>Tranche ID</b>	<b>SD20140505</b>
<b>投资产品</b> <b>Investment Product</b>	<b>6个月人民币汇率(新西兰元/美元)挂钩击出参与型结构性投资产品</b> <b>6 Month RMB FX(NZD/USD) Linked Knock-Out Participator Structured Investment Product</b>
<b>挂钩标的</b> <b>Underlying</b>	发布在路透社NZD=EBS版面的新西兰元/美元即期汇率 (NZD/USD) Spot price of NZD/USD as displayed on Reuters page NZD=EBS
<b>起始日</b> <b>Value Date</b>	2014-5-6
<b>到期日</b> <b>Maturity Date</b>	2014-11-5
<b>起始即期价格</b> <b>Initial Spot Price</b>	0.8649 (NZD/USD)
<b>触发水平</b> <b>Barrier</b>	0.7870(NZD/USD)
<b>当前状态</b> <b>Status</b>	发生击出事件,客户获得基准收益率 Knock-Out event happened, Customer gets base yield

**产品收益情况:**

<b>收益支付日</b> <b>Return Payment Date</b>	<b>年化收益率</b> <b>Annualized Return Rate</b>	<b>备注</b> <b>Note</b>
2014-11-5	0.50%	已到期/ Matured

**免责声明:**

本资料仅供参考。虽然在编制本资料时银行已尽到合理审慎的职责，但对于本资料中的任何错误、遗漏、错误的事实陈述或意见，银行概不承担任何责任。本资料所引述之任何法律、法规和市场惯例可能会随时变更。本资料所表达的任何观点也可能会更改，恕不另行通知。

**Disclaimer:**

This material is for reference only. Although the material is prepared by the Bank with due diligence, the Bank shall not be responsible for any errors, omissions, incorrect statements of fact or opinion in this material. Any legal, regulatory and market practices cited in this material may change at any time. Any opinion expressed in this material may change as well without notice.

