



Open an ANZ First Home Saver Account

1. Personal details

| | | | |
|-----------------------|----------------------|----------------------|--|
| Title | Given name(s) | | |
| <input type="text"/> | <input type="text"/> | | |
| Surname | | | |
| <input type="text"/> | | | |
| Tax file number (TFN) | Gender | Date of birth | |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | |
| Occupation | | | |
| <input type="text"/> | | | |

2. Residential address

| | | |
|----------------------|----------------------|----------------------|
| Address | | |
| <input type="text"/> | | |
| Suburb/City | State | Postcode |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |

3. Postal address (if different from above)

| | | |
|----------------------|----------------------|----------------------|
| Address | | |
| <input type="text"/> | | |
| Suburb/City | State | Postcode |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |

4. Contact details – indicate preferred means of contact

| | | |
|----------------------|----------------------|----------------------|
| Phone (w) | Phone (h) | Phone (m) |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Email | Fax | |
| <input type="text"/> | <input type="text"/> | |

5. Your savings goal

To help you reach your savings goal, your progress will be tracked on your regular statements.

What is your savings target?

 I am an existing ANZ customer



Open an ANZ First Home Saver Account

Tax file number note

Under the First Home Saver Accounts Act 2008, we are authorised to collect your tax file number and other information about your FHSA. Although you are not obliged to provide your tax file number, we can not open an FHSA for you without it. We can only use your tax file number for lawful purposes. We are authorised to, and will, disclose your tax file number and other information to the Commissioner of Taxation. If you later transfer the balance of your account to a super fund or to another provider, your tax file number must also be disclosed to that fund or provider.

You won't be able to open an account if you don't provide your tax file number.

I declare that:

Check (✓) boxes.

I have read and understand the eligibility conditions for FHSA and that I am eligible to open an FHSA.

I have never owned or jointly owned a dwelling that has been my main residence in Australia or Norfolk Island,

and ONE of the following applies:

I have never held another FHSA or I currently have an FHSA but I want the balance of my existing FHSA transferred to the new FHSA I am now opening. (If so, complete the transfer authority.)

I have held an FHSA which was closed for one of the following reasons:

- The purchase of a dwelling that was to become my main residence did not eventuate and I am opening this new FHSA within six months of closing the previous FHSA.
- I closed the FHSA within the cooling-off period and I am now opening this new FHSA.

Full Name

Signature

Date

If you make a false or misleading statement, there are significant penalties, and you may be prosecuted.

Please forward to: **ANZ First Home Saver Account**

Private Bag 5
Collins Street West
Melbourne VIC 8007

Office use only

Date account opened with ANZ

Account opening reason code

| Reasons for opening the account | Reason Code | Explanation |
|--|-------------|--|
| New FHSA | N | A new FHSA is opened. |
| Holder transferring their balance from another FHSA provider | T | The FHSA holder transfers their account balance to another FHSA provider. |
| Family law obligation | F | The FHSA holder opens a new FHSA with an amount transferred under a Family law obligation – that is, under a court order or binding financial agreement. |
| Re-contributing an FHSA amount | R | The FHSA holder re-contributes after there is a failure to purchase a property. |
| Other | O | The FHSA holder opens an FHSA for a reason not coded. |