

INDIVIDUAL SELF-CERTIFICATION

(for Automatic Exchange of Information)

Tax regulations require ANZ and its Controlled Entities ("ANZ") to collect a Self-Certification that includes your tax residence(s). ANZ may be required to provide your information to relevant tax authorities (including where you do not provide a valid Self-Certification).

Automatic Exchange of Information may include the Foreign Account Tax Compliance Act (FATCA), and the Common Reporting Standard (CRS).

- 1. Complete this Self-Certification if you are:** an Individual Account Holder, Sole Trader or Sole Proprietor. For joint or multiple Account Holders each Individual Account Holder must complete a separate Self-Certification.
- 2. Refer** to the country specific terms/information at www.anz.com/aeoi
- 3. You should obtain**, tax/legal/other professional advice (if required) before you complete this Self-Certification and **sign** Section 3.

Section 1: Account Holder Details

1.1 Full Name

First or Given Name(s) Surname

1.2 Residence Address (Do not provide a PO Box or in-care-of Address)

Address Line 1 Province/State/County
 Address Line 2 Postal Code/Zip Code
 City/Town Country

1.3 Date of Birth

Section 2: Account Holder Tax Residence(s)

(Please note, US Citizens are considered to be Tax Residents of the US).

2.1 I confirm I have included below all countries in which I am Tax Resident (including Singapore if applicable):

Country of Tax Residence	Taxpayer Identification Number (TIN) (or country equivalent)	Reason Code (if TIN not provided)	Explanation (If Reason Code is Z)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Reason codes:

A – TIN Not Issued (The Country does not issue TINs)

B – TIN Not Required (The Country does not require collection of a TIN)

C – TIN Applied For (I have applied for a TIN and will inform you upon receipt)

Z – TIN Unobtainable (I am unable to obtain a TIN) Please provide explanation.

Section 3: Declarations and Signature

I certify that:

1. I am the Account Holder and/or authorised to sign/disclose for the Account Holder.
2. I have consulted an independent advisor where necessary and acknowledge that ANZ has not provided any advice.
3. I will notify ANZ of changes to any information (including TIN changes) within 30 days of the change occurring and, where required, will provide ANZ with a new Self-Certification.
4. I have attached all relevant documents (eg. Power of Attorney).
5. I have provided true, correct and complete information.
6. I will provide ANZ with any additional information and/or documentation as requested.
7. I understand that provision of false, inaccurate or incomplete information may constitute an offence(s) and penalties may apply.

Signature: Name Date

(Please print first name and surname)