

### C3. 澳新银行（中国）贷款服务价格目录（公司客户）

编号	项目	服务内容	收费标准
C3.1	银团贷款项下相关费用	银团成员接受客户委托，为客户提供银团筹组、包销安排、贷款承诺、银团实务管理等服务。根据银团成员承担的角色不同和银团贷款结构的不同，包括但不限于：安排费、协调费、承销费、代理费、展期费、修改费、承诺费及其他与客户约定的收费等。	与客户议定按协议或费用函收取
C3.2	贷款承诺费	在贷款承诺期内，银行对已承诺贷给客户而客户又没有使用的那部分资金收取的费用（小微企业免）。	贷款承诺费在签订贷款合同后支付，支付金额依照贷款已承诺未提用部分的金额，按首次提款日到贷款实际发放日的时间按照0.1%—1%的比例根据合同约定向借款人收取。

#### 备注

1. 本收费表适用于由澳大利亚和新西兰银行（中国）有限公司（“澳新银行（中国）”）向公司客户所提供的贷款业务服务。
2. 澳新银行（中国）可以通过在营业场所公告或在网站上公布或以法律允许的其他方式就本收费表内容不时进行变更。
3. 本收费表并不影响适用于本收费表所提及之账户、产品或服务其他条款和条件。
4. 本收费表不包括由于交易本身所导致的其他金融机构之收费、或政府或相关机关征收的任何税费。
5. 本收费表生效日为2018年2月22日。
6. 本收费表的英文译文仅供参考，应以中文为准。
7. 本文件由澳新银行（中国）发布。您在澳新中国进行的投资或融资，并非澳大利亚和新西兰银行集团有限公司的存款或责任。

投诉热线：8008207072

### C3. ANZ Bank (China) Loan Service Tariff (corporate customer)

Serie No.	Item	Service Description	Standard Tariff
C3.1	Syndication Loan related fees and charges	Fees and charges for services provided to customer including arrangement, underwriting, distribution, commitment and management of syndicated loans. The types of fees is dependent upon bank's role and specific structure for the syndicated loan, which may include but not limited to arrangement fee, coordination fee, underwriting fee, agency fee, loan extension fee, loan amendment fee, loan commitment fee as well as other types of fees and charges as agreed with the customer.	Mutually agreed with customer according to loan agreement or fee letters
C3.2	Facility Commitment Fee	During the availability period of a committed facility, bank will charge a commitment fee to compensate the cost of the funds committed but yet to be drawn by the customer. (waived for small/micro companies)	Facility Commitment Fee is collected from customer after the execution of facility agreement for a committed loan. Fee amount is calculated based on the amount of committed undrawn portion and time of the undrawn period by applying the commitment fee rate, ranging from 0.1% - 1%.

**Remarks:**

1. This tariff sheet applies to Loan services provided by Australia and New Zealand Bank (China) Company Limited ("ANZ Bank (China)") to Corporate customers.
2. The fees and charges provided in this tariff sheet are subject to changes from time to time by ANZ Bank (China) as may be publicized in its business places or on its website or in other way as permitted by law.
3. Nothing contained herein shall prejudice any other terms and conditions applicable to accounts, products or services mentioned in this tariff sheet.
4. The fees and charges listed herein do not include fees and charges collected by other financial institutions or any taxes or fees imposed by the government or relevant authorities.
5. This tariff sheet is effective from Feb. 22,2018.
6. The English translation herein is for reference only and the Chinese version shall prevail.
7. The document is distributed by ANZ Bank (China). An investment or facility with ANZ China is neither a deposit with nor liability of Australia and New Zealand Banking Group Limited.

**Complaint Hotline: 8008207072**