

Charles Goode  
Chairman

13 November 2000

*Dear Shareholder*

On behalf of the Board of Directors, I have pleasure in enclosing the Notice of Meeting for the 2000 Annual General Meeting to be held at the Melbourne Concert Hall, 100 St Kilda Road, Melbourne on Friday, 15 December 2000 at 10.00 am.

**If you are able to attend, would you please bring this letter with you to facilitate your admission to the Meeting.**

ANZ staff will be available outside the meeting room should you wish to discuss banking services, investment products or shareholder matters.

**If you are unable to attend, I encourage you to vote using the attached Proxy Form.**

Yours faithfully



Chairman

## PROXY FORM

I/We appoint  or failing that person, or if no person is named, the **Chairman of the Meeting** as my/our proxy to vote in accordance with the following directions, or if no directions have been given as the proxy sees fit, at the Annual General Meeting of the Company to be held on Friday, 15 December 2000, and at any adjournment of that meeting.

If you wish to indicate how your proxy holder should vote or abstain, please mark the appropriate box.

	For	Against	Abstain
<b>Ordinary Business</b>			
<b>2 Re-election of Directors</b>			
(a) Mr C B Goode	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(b) Mr J C Dahlsen	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
If appointing two proxies, state the number or percentage of shares applicable to this form	<input type="text"/> shares	or	<input type="text"/> %

### Signature of Holders (Refer to note 5)

#### Individuals Only

Signature

Signature

Contact Telephone Number

*Company Seal  
(if applicable)*

 /  /2000

Date

#### Companies Only

Sole Director and Sole Company Secretary

Director

Authorised Representative

Director/Secretary

Attorney

# Your vote is important – please direct your proxy how to vote

For your vote to be counted, the completed proxy form must be received by the Company no later than 10.00 am Australian Eastern Summer Time on Wednesday, 13 December 2000. The completed proxy should be sent to ANZ Share Registry in one of the following ways:

## By Post

### Australia

ANZ Share Registry  
GPO Box 2975EE  
Melbourne Victoria 3001  
Australia

### New Zealand

ANZ Share Registry  
Private Bag 92119  
Auckland 1020  
New Zealand

### United Kingdom

ANZ Share Registry  
PO Box 82  
Caxton House, Redcliffe Way  
Bristol BS 99 77H  
United Kingdom

## By Fax

Fax to (61 3) 9473 2456.

## By Internet

Log on to [www.anz.com](http://www.anz.com), click on 'Shareholder', click on 'View your personal shareholding', then follow the prompts.

## By Phone

Call 1800 11 33 99 and follow the prompts.

To use the phone or Internet facility you will need the Notice of Meeting, your Proxy Form and one of your earlier Dividend Advices. On the top right hand of each Dividend Advice is your Shareholder Registration Number (SRN or HIN) required to gain access to the shareholder voting site. On the top right hand corner of your Proxy Form, below the barcode, is your Shareholder Voting Number (SVN) which is required to verify your proxy elections.

## Notes on Appointment of Proxy

1. Insert in the box provided the name of the person you wish to appoint as proxy. If you wish to appoint the Chairman of the Meeting as your proxy, leave the box blank. A proxy need not be a shareholder. Shareholders cannot appoint themselves.
2. A single proxy exercises all voting rights unless a proportion of voting rights is specified in the box provided.
3. A shareholder is entitled to appoint no more than two proxies, to attend the Meeting and vote. If you wish to appoint two proxies please photocopy the form or obtain a second proxy form by telephoning one of the numbers at the bottom of this form. If you appoint a second proxy, you should specify the percentage of your voting rights or the number of votes given to the proxy appointed on this form. If you do not specify each proxy's percentage of voting rights, the rights are deemed to be 50% each. Where more than one proxy is appointed, neither is

entitled to vote on a show of hands. Fractions of votes are disregarded. Please return both proxy forms together.

4. If you wish to direct your proxy how to vote on any item, please place a mark in the appropriate box. If a mark is placed in only one box, your total shareholding can only be voted in that manner. You may, if you wish, split your voting direction by inserting the percentage or number of shares you wish to vote in the appropriate box. The vote will be invalid if a mark is made in more than one box for a particular item or if the total shareholding shown in 'For', 'Against' and 'Abstain' boxes is more than your total shareholding. If you mark the "Abstain" box for a particular resolution, you are directing your proxy not to vote on your behalf on a poll, and your shares will not be counted in computing the required majority.
5. This proxy form must be signed by the shareholder.
  - In the case of a corporation it must be executed in accordance with its constitution or in accordance with section 127 of the Corporations Law or signed on its behalf by an attorney or duly authorised officer of the corporation.
  - If signed under a power of attorney which has not already been noted by the Company, or by a duly authorised officer, the power of attorney or evidence of authorisation must accompany the proxy form.
  - In the case of joint holders, the proxy form may be signed by any joint holder.
6. Corporate Representatives – A shareholder which is a company cannot attend a meeting except by the attendance of either its duly authorised corporate representative or by its proxy or attorney. A corporate representative is entitled to attend and vote at the meeting on behalf of a corporate member. A corporate representative should present a validly executed appointment form at the meeting prior to admission. If shares are held by a company, an appropriate corporate representative form accompanies the Notice of Meeting.
7. Please date your proxy form. If your proxy form is not dated it will be deemed to be dated at the date it is received by the Company or ANZ Share Registry.
8. Please insert your telephone number in case we need to contact you.

A reply paid envelope is enclosed for the return of the completed proxy form or corporate representative form. To be effective, the proxy form must either be received by ANZ Share Registry, at one of the mailing addresses listed on this page, or be delivered to Level 12, 565 Bourke Street, Melbourne, Victoria 3000, Australia or lodged electronically or by telephone by no later than 10.00 am Australian Eastern Summer Time on Wednesday, 13 December 2000.

If you require further information on how to complete the proxy form, telephone:

Australia	1800 11 33 99
New Zealand	0800 174 007
United Kingdom	(44 870) 702 0000
Other countries	(61 3) 9615 5989