



## FINANCIAL WELLBEING CHALLENGE

# MY ANNUAL BUDGET

MONTHLY INCOME		YEARLY INCOME	
MY 50/30/20 SPLIT:	Needs	Wants	Goals
TYPE	NAME	FREQUENCY	MONTHLY AVERAGE
NEEDS	Home		
	Electricity		
	Water		
	Gas		
	Car <small>(Total including registration, insurance and petrol)</small>		
	Internet		
	Phone		
	Groceries		
	Insurance		
	Credit Card payments		
	Other debt payments		
Other...			
		<b>NEEDS MONTHLY TOTAL</b>	
WANTS	Gym / Fitness		
	Dining Out		
	Recreation		
	Shopping		
	Hobbies		
	Subscriptions		
	Monthly allowance		
			<b>WANTS MONTHLY TOTAL</b>
	Your Goals	Deposit Frequency	Deposit Total (per month)
GOALS	Savings account 1:		
	Savings account 1:		
	Other savings:		
		<b>SAVINGS TOTAL</b>	