

# U.S. Investor Website Update

For Release: 7 March 2024

## Moody's upgrades ANZBGL's Senior and Subordinated Debt Ratings

On 6 March 2024 Moody's Investors Service ("**Moody's**") upgraded the following key debt ratings for Australia and New Zealand Banking Group Limited ("**ANZBGL**"):

<b>Rating</b>	<b>To</b>	<b>From</b>
Senior Unsecured Debt	Aa2	Aa3
Subordinated Debt	A3	Baa1

Moody's has reaffirmed ANZBGL's 'Stable' outlook.

The upgrade of ANZBGL's ratings resulted from the application of Moody's Advanced Loss Given Failure analysis to certain Australian banks, including ANZBGL, following the publication of Moody's updated banks methodology on 5 March 2024.

***A credit rating is not a recommendation to buy, sell or hold securities and may be subject to revision, suspension or withdrawal at any time by the assigning rating organization.***