

Recent Private Equity Transactions Completed by ANZ.

<p>ANZ Capital Acquisition and Development Funding</p>  <p>IBIS Care Holdings Pty Ltd Originated by ANZ Aged Care Division Corporate Banking Acquisition Equity provided by ANZ Capital Debt by: ANZ Corporate Banking March 2006</p>	<p>ANZ Capital Investment to finance an increase in the ownership of a significant shareholder.</p>  <p>CEA Technologies Pty Ltd Originated by: ANZ Corporate Banking Finance provided by: ANZ Capital March 2006</p>	<p>ANZ Capital completed the Management Buy Out of</p>  <p>Leading franchised patisserie system Originated by: ANZ Corporate Banking Debt provided by: ANZ Corporate Banking Private Equity provided by: ANZ Capital February 2006</p>	<p>ANZ Capital completed the Management Buy Out of</p>  <p>International Linen Services Leading provider of commercial laundering and dry-cleaning services Equity Provided by: ANZ Capital Debt Provided by: ANZ Corporate Banking December 2005</p>
<p>ANZ Capital completed the Management Buy Out of</p>  <p>Nomad Consolidated Pty Ltd Originated by: ANZ Corporate Banking Acquisition Equity & Debt provided by: ANZ Capital November 2005</p>	<p>ANZ Capital completed the Management Buy Out of</p>  <p>Northern Territory Leading Builders Supplies Company Equity Provided by: ANZ Capital Debt Provided by: ANZ Corporate Banking November 2005</p>	<p>ANZ Capital completed the Management Buy Out of</p>  <p>Blue Circle Leading provider of transport, warehousing and logistics services Equity Provided by: ANZ Capital Debt Provided by: ANZ Corporate Banking September 2005</p>	<p>ANZ Capital Expansion capital for</p>  <p>Australia's largest specialty fragrance retailer Originated by: ANZ Corporate Banking Debt provided by: ANZ Corporate Banking Private Equity provided by: ANZ Capital September 2005</p>
<p>ANZ completed the Management Buy-in of</p>  <p>Michaelis Bayley Leading wholesaler of comfort footwear Acquisition Equity & Debt provided by: ANZ Capital September 2005</p>	<p>ANZ Capital \$10m mezzanine debt investment in</p>  <p>RWA Holdings Pty Ltd A leader in the hire and sale of portable storage, accommodation and intermodal containers September 2005</p>	<p>ANZ Capital completed the Management Buy Out of</p>  <p>API Security Pty Ltd A leader in the development and provision of security solutions Equity Provided by: ANZ Capital Debt Provided by: ANZ Corporate Banking September 2005</p>	<p>Equity provided by ANZ Capital</p>  <p>Bush's International Leading manufacturer and distributor of Pet Food Equity Provided by: ANZ Capital Debt Provided by: ANZ Corporate Banking June 2005</p>