

MoneyMinded facilitators' update

A newsletter keeping facilitators informed of the latest MoneyMinded news and events

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MoneyMinded reaches more than 22,000 people in 2007!

RMIT University has completed its most recent review of the MoneyMinded program, and the results are in. Between October 2006 and September 2007 MoneyMinded has reached 22,458 people through participation in group workshops or one-to-one counselling meetings. This is a large increase on our reach in the previous year of around 15,000 people, and demonstrates that the relevance and popularity of the program is only continuing to grow – the sky's the limit!

The evaluation by RMIT University also found:

- a total of 1040 facilitators across Australia were trained to deliver MoneyMinded during this period (October 2006 – September 2007)
- the most popular topic is 'Planning and budgeting', and the most popular workshops within this topic are 'Goals' and 'Saving and spending'
- feedback from facilitators highlighted the flexibility of the MoneyMinded resource and its ability to be adapted to suit the needs of many different client groups.

Congratulations to all of the community educators and financial counsellors across Australia who have worked to improve the financial skills, knowledge and confidence of Australians through the MoneyMinded program, and a BIG thankyou to everyone who participated in the survey, we could not have measured the program's success without you.

Download the full evaluation report from ANZ's website:

<http://www.anz.com/aus/values/moneyminded/evaluation.asp>

Seeking funds for MoneyMinded? Consider the ANZ Staff Foundation

Are you interested in accessing a small grant to help cover costs associated with delivering MoneyMinded to groups? The ANZ Staff Foundation is calling for applications for early 2008 and is open to considering requests for the delivery of MoneyMinded, which could include catering, venue hire, translators, staff time or even baby-sitting costs for a group of participants.

The ANZ Staff Foundation makes grants up to \$5,000 to charitable organisations for projects starting after April 2008. The closing date for applications is 15 January 2008, so be quick!

If you are interested in finding out more please visit:

<http://www.anz.com/aus/aboutanz/Community/Programs/StaffFound.asp>.

Please also contact Kate Millar, Manager Community Relations, ANZ to discuss your application to ensure it has the greatest chance of succeeding.

MoneyMinded
financial skills for the future

ANZ Staff Foundation guidelines

The ANZ Staff Foundation will give preference to organisations and projects that:

- Create opportunities for ANZ staff to participate as volunteers
- Are already supported by ANZ staff
- Are initiated by ANZ staff in association with community organisations in which they are already actively involved

The ANZ Staff Foundation aims to fund small projects (preferred amount of \$5,000) in the following areas:

- **Skills and independence:** give people the skills to manage their lives and provide them with independence
- **Environment:** assist communities to conserve resources and protect the environment
- **Local initiatives:** innovative projects from local community organisations
- **Capacity building:** to assist organisations to build their capacity (especially in rural areas)



MoneyMinded is a comprehensive adult financial education program developed to help community educators and financial counsellors assist people, in particular those on low incomes, to build their financial knowledge and make informed decisions about their money.



MoneyMinded Review 2007

In line with our commitment to maintain the quality and accuracy of the MoneyMinded resource, each year we undertake a thorough review of the content to ensure the program continues to meet the needs of those who use it in their work. This year we have convened an Advisory Committee, comprising representatives of both the financial counselling and community sectors, to provide advice on any changes that should be considered to improve the program.

We would like to extend a special thanks to our Committee for their hard work and thoughtful suggestions, and we look forward to incorporating the latest updates in early 2008.



The MoneyMinded 2007 Advisory Committee (L-R): Garry Rothman, Cate Lyons-Crew, Anita Duesterhaus, Gregory Mowle, Phillip Powell, Karen Lynch and Sue Gunningham.

REMINDER:

You can order free calculators and satchels for people participating in MoneyMinded workshops as well as a promotional brochure by emailing: community@anz.com



Got any questions or comments?

To provide feedback, ask any questions, add a colleague to this newsletter mailing list or to unsubscribe to this newsletter, please contact:

[Kate Millar](#)

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