



Company Announcements  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

29 May 2012

**Australia and New Zealand Banking Group Limited (ANZ) 2012 Interim Dividend - Dividend Reinvestment Plan (DRP), Bonus Option Plan (BOP) and Exchange Rates**

ANZ's fully franked 2012 Interim Dividend of 66 cents is payable on 2 July 2012 to holders of fully paid ordinary shares who were registered in the books of the Company at 5:00pm (Australian Eastern Standard Time) on 16 May 2012 (the Record Date).

The Acquisition Price set in order to calculate the number of shares to be allotted under the DRP and BOP in respect of the 2012 Interim Dividend is AUD20.44. The Acquisition Price for this purpose is the arithmetic average of the daily volume weighted average sale price of all fully paid ANZ ordinary shares sold on the ASX in the ordinary course of trading during the 7 trading days commencing on and including 18 May 2012 and ending on 28 May 2012 (the Pricing Period), less a 1.5% discount and rounded to the nearest whole cent.

For those shareholders who will receive payment of the 2012 Interim Dividend in New Zealand Dollars or Pounds Sterling, the exchange rates that will be used are AUD/NZD 1.296466 and AUD/GBP 0.620424 respectively.

Yours faithfully

**John Priestley**  
**Company Secretary**

**Company Secretary's Office**

ANZ Centre Melbourne, Level 9, 833 Collins Street, DOCKLANDS VIC 3008  
GPO Box 254, MELBOURNE VIC 3001 AUSTRALIA  
[www.anz.com](http://www.anz.com)

Australia and New Zealand Banking Group Limited ABN 11 005 357 522