



28-May-2015

As part of ANZ’s commitment to actively managing and reducing the environmental impact of its activities, ANZ has launched its first Green Bond

Certification & Verification

ANZ Green Bonds have been certified by the Climate Bonds Initiative (CBI) – a Not-For-Profit organisation that aims to promote large-scale investments that will help to deliver a low-carbon economy.

The [CBI’s standards](#) provide a framework to ensure that Green Bond proceeds are used in ways that are consistent with delivering a low-carbon economy.

Compliance with CBI standards has been independently verified by Ernst & Young

Eligible Assets
A\$1,110,821,000

Green Bonds outstanding
A\$600,000,000

Surplus Funds
A\$0

Eligible Assets

Eligible assets consist of:

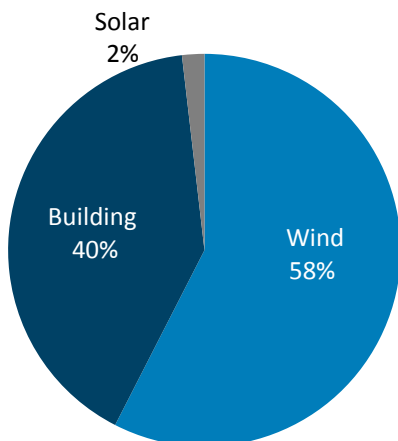
Wind – projects involved in the development, construction and operation of wind farms; or operate production facilities dedicated solely to wind energy; or have wholly dedicated transmission infrastructure for wind farms.

Solar – projects involved in the development, construction and operation of generation facilities, where 100% of electricity is derived from solar energy or where no more than 15% of electricity is supported by gas fired back-up; or projects that operate production facilities wholly dedicated to solar energy development; or projects with wholly dedicated transmission infrastructure for eligible solar electricity generation facilities.

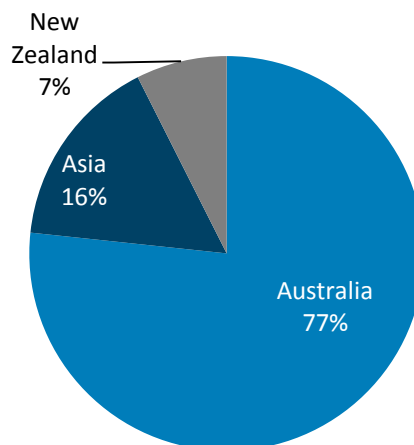
Commercial Buildings – Green Star 4 Star-rated commercial buildings that meet a minimum required threshold of CO2 emissions and that are at least in the top 15% of buildings in their city for reduced carbon emissions (checked and reported annually).

Project	Class	Country
Bald Hills Wind Farm	Wind	Australia
Collgar Wind Farm	Wind	Australia
Mumbida Wind Farm	Wind	Australia
Taralga Wind Farm	Wind	Australia
Wonthaggi Wind Farm	Wind	Australia
Macarthur Wind Farm	Wind	Australia
Hallet 5 - Bluff Range	Wind	Australia
Boco Rock Wind Farm	Wind	Australia
Royalla	Solar	Australia
Brookfield Tower Place 1, Perth	Building	Australia
Brookfield Tower Place 2, Perth	Building	Australia
Tower 4, Collins Square, Melbourne	Building	Australia
161 Castlereagh St, Sydney	Building	Australia
Mahinerangi Wind Farm	Wind	New Zealand
Tuararua Wind Farm	Wind	New Zealand
Changbin Wind	Wind	Taiwan
Chungwei Wind	Wind	Taiwan
Miaoli Wind Farm	Wind	Taiwan
Burgos Wind Farm	Wind	Philippines
Current Aggregate Volume		~A\$1.1bn

By Asset Class



By Geography



This document will be updated as soon as practicable after any verification of new assets or re-assurance of the bond by EY. It will also be updated within 120 days after ANZ issues its year-end results if an update has not already occurred as a result of re-assurance or verification of new assets.