



Company Secretary's Office
Australia and New Zealand Banking Group Limited
Level 14, 100 Queen Street
Melbourne VIC 3000
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26 May 2009

Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

Australia and New Zealand Banking Group Limited ('ANZ') 2009 Interim Dividend – Dividend Reinvestment Plan ('DRP'), Bonus Option Plan ('BOP'), and Exchange Rates

ANZ's fully franked 2009 Interim Dividend of 46 cents is payable on 1 July 2009 to holders of fully paid ordinary shares who were registered in the books of the Company at 5:00pm (Melbourne time) on 13 May 2009 (the 'Record Date').

The Acquisition Price set in order to calculate the number of shares to be allotted under the DRP and BOP in respect of the 2009 Interim Dividend is AUD15.16. The Acquisition Price for this purpose is the arithmetic average of the daily volume weighted average sale price of all ANZ ordinary shares sold on the ASX in the ordinary course of trading during the seven trading days commencing on and including 15 May 2009 (the 'Pricing Period'), less a 1.5% discount and rounded to the nearest whole cent.

For those shareholders who will receive payment of the 2009 Interim Dividend in New Zealand Dollars or Pounds Sterling, the exchange rates that will be used are AUD/NZD 1.277942 and AUD/GBP 0.495512 respectively.

Yours faithfully

John Priestley
Company Secretary
Australia and New Zealand Banking Group Limited